

ASX Release

04 April 2018

Convertible Note Modification and Additional Capital Raise

On 16 January 2018 Fractional investment company DomaCom (ASX:DCL) announced it had secured A\$1,000,000 in funds through the issue of a Convertible Security to the Australian Special Opportunity Fund, LP, a New York-based institutional investor managed by The Lind Partners, LLC (together, "Lind").

DomaCom issued Lind a A\$1,200,000 Convertible Security that will be repayable over 24 months with an initial repayment holiday of 120 days. DomaCom will make 20 monthly repayments of A\$63,000 in either shares or cash (at DomaCom's option). The monthly repayment amount in shares will be determined using 90% of the average of 3 daily VWAPs as selected by Lind during the 20 business days preceding the monthly repayment.

While shareholder approval was not required for the funding to proceed, the Agreement contains provisions requiring approval of shareholders to refresh the placement capacity under Listing Rule 7.1.

The ASX has advised DomaCom that it considers the issue of the Convertible Security with no fixed floor price allows for DomaCom to issue a maximum of 6 million additional ordinary shares under its current placement capacity to Lind, without requiring shareholder approval, but any further ordinary shares to be issued under the Convertible Security will require shareholder approval under Listing Rule 7.1. DomaCom and Lind have therefore amended the terms of the agreement to provide a maximum of 6 million additional ordinary shares that can be issued under the agreement, unless DomaCom obtains shareholder approval under Listing Rule 7.1 to issue further ordinary shares.

DomaCom is finalising a separate private placement of \$150,000 that will use the remaining portion of available capacity under Listing Rule 7.1. An Extraordinary General Meeting will then be called to seek shareholder approval to refresh the 15% capacity available under Listing Rule 7.1.

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About DomaCom

DomaCom Australia Limited ACN 153 951 770 launched Australia's first online platform (registered as a managed investment scheme) to provide a property and investment loan solution for the SMSF market and other long term investors through the fractional acquisition of units in a unique trust structure that enables investors to gain exposure to properties and mortgages they select. Residential and commercial property Australia wide can be accessed in this fund, sourced from a variety of vendors and developers.

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DomaCom Australia Limited AFSL holder 444365, is authorised to provide general financial product advice. This information has been prepared without taking into account your personal objectives, financial situation or needs. Before acting on the information or deciding whether to acquire or hold a product, you should consider its appropriateness and the relevant Product Disclosure Statement (PDS) and any Supplementary Product Disclosure Statement (SPDS) available on the DomaCom website, www.domacom.com.au, or by calling 1300 365 930.

DomaCom intends to extend the technology to provide an equity release solution for senior Australians (subject to ASIC relief being obtained) to access much needed capital, whilst affording the next generation an opportunity for income and capital growth through property. This elegant solution will match the time horizons of retirees with those of SMSF trustees who want a longer term allocation to property of their choice in locations of their choice.

About The Lind Partners. LLC

The Lind Partners, LLC is a New York based alternative asset management company and manager of the Australian Special Opportunity Fund, LP and Canadian Special Opportunity Fund, LP. Lind selectively invests across a broad range of industries and economic environments with a focus on companies with market capitalisations ranging between \$10 million and \$1 billion having definable milestones and key inflection points that have the potential to create considerable shareholder value.

For more information about the Lind Partners please visit www.thelindpartners.com.

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