

VEALLS LIMITED

ACN 004 288 000

Registered Office
1st Floor 484 Toorak Road
Toorak Vic 3142
Postal Address
1st Floor 484 Toorak Road
Toorak Vic 3142
PH: (03) 9827-4110
FAX: (03) 9827-4112

4 April 2018

Company Announcements Office
Australian Stock Exchange
E-Lodgements

Dear Sir / Madam,

Compulsory acquisition objector list

Following is a letter from Ijack Pty Ltd received by the Company regarding the list of objectors to the compulsory acquisition of the Company's shares.

Yours faithfully



Duncan Veall
Company Secretary

IJACK PTY. LTD.

A.C.N 004 287 987

Registered Office
Level 1, 484 Toorak Road
Toorak 3142 Australia
Telephone:: (03) 9827-4110
Facsimile : (03) 9827-4112


Australian Securities & Investments Commission
Information Centre
P.O.Box 4000
Gippsland Mail Centre Vic 3841

04 April 2018

Dear Sir / Madam,

Pursuant to Section 664E of the Corporations Act 2001, under form CF09, we advise the list that sets out the names of people who hold securities covered by the compulsory acquisition notices and have objected to the acquisition; and details of the securities they hold.

Yours faithfully,



Duncan Veall
Company Secretary



Documents relating to takeovers

Related forms:

6021 Notice of compulsory acquisition following takeover bid
6022 Notice of buy out to remaining shareholders – takeover bid
6023 Notice of buy out to holders of convertible securities – takeover bid
6024 Notice of compulsory acquisition
6025 Notice of right of buy out to holders of convertible securities by 100% holder

Attach the documents indicated below to this form.

Document details	Type of document	ASIC use only (Form code)
Indicate in the appropriate box the type of document(s) included with this form.	Notice of status of defeating condition – unquoted bid class securities	
	<input type="checkbox"/> Near end of offer period – s630(3)	672B
	<input type="checkbox"/> Fulfilled – s630(4)	672A
	<input type="checkbox"/> Notice of service of bidder's statement – off market – s633 Step 4	6011
	<input type="checkbox"/> Notice that takeover offers have been sent – off market – s633 Step 9	6201
	<input type="checkbox"/> Target's statement and reports – off market – s633 Step 13	6211
	Bidder's statement and offer – off market	
	<input type="checkbox"/> Equities – s633(1)	6181A
	<input type="checkbox"/> Managed investment schemes – s633(1)	6181B
	<input type="checkbox"/> Notice of date set for determination of holders of securities – off market – s633(4)	670
	Takeover bidder's statement and documents sent to ASX – on market	
	<input type="checkbox"/> Equities – s635 Step 5	6291A
	<input type="checkbox"/> Managed investment schemes – s635 Step 5	6291B
	<input type="checkbox"/> Document accompanying bidder's statement – on market bid – s635 Step 7	6301
	<input type="checkbox"/> Target's statement and reports – on market – s635 Step 12	6331
	Supplementary statement regarding takeover bid	
	<input type="checkbox"/> Bidder's supplementary statement – s647(3)(a)	675A
	<input type="checkbox"/> Target's supplementary statement – s647(3)(a)	675B
	<input type="checkbox"/> Replacement bidder's statement – Class Order 00/344	675C
	<input type="checkbox"/> Replacement bidder's statement marked up – Class Order 00/344	675D
	<input type="checkbox"/> Court order regarding proportional takeover provisions in constitution – s648G	6271
	Notice of variation in takeover offer	
	<input type="checkbox"/> Market bid – s649C	6321A
	<input type="checkbox"/> Off market bid – s650D	6321B
	<input type="checkbox"/> Notice offers free of defeating condition – off market bid – s650F	6261
<input type="checkbox"/> Notice of disclosure regarding substantial holding in bid period – s654C(3)	671	
<input type="checkbox"/> Notice of objection regarding compulsory acquisition/buy out – s664E(2)	6026	
<input checked="" type="checkbox"/> List of members objecting to compulsory acquisition/buy out – s664E(3)(b)	6027	

Bidder details

Entity name

ljack Pty Ltd

ACN/ABN/ARBN/ARSN (if applicable)

004 287 987

Target details

Company/entity name

Vealls Limited

ACN/ABN/ARBN/ARSN

004 288 000

Lodgement details**Who should ASIC contact if there is a query about this form?**

Name

Duncan Veall

ASIC registered agent number (if applicable)

N/A

Company/entity name

ljack Pty Ltd

ACN/ABN/ARBN

004 287 987

Telephone number

(03) 9827 4110

Postal address

Level 1, 484 Toorak Road, Toorak, Victoria 3142

Email address (optional)

drveall@bigpond.com

Total number of pages including this form

3

Signature

I certify that the information in this form is true and complete.

Name

Duncan Veall

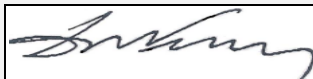
Capacity

Company Secretary

Entity name (if acting as an agent)

ljack Pty Ltd

Signature



Date signed

0 4 / 0 4 / 1 8
[D] [D] [M] [M] [Y] [Y]**Lodgement**Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 9827 in your capital city.**For more information**Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

NAME OF HOLDER	CLASS OF SECURITIES HELD			NUMBER HELD
	VELCP	VELIN	VELPA	
ALAN JAMES COBB		VELIN		18,667
ANGUELINE INVESTMENTS PTY LTD		VELIN		80,031
334 CAPITAL PL		VELIN		27,000
JAMES GORDON MAXWELL MOFFATT		VELIN		18,000
JAMES GORDON MAXWELL MOFFATT		VELIN		15,565
JAMES GORDON MOFFATT		VELIN		82,000
COMMON SENSE INVESTMENTS PTY LTD		VELIN		20,000
COMMON SENSE INVESTMENTS PTY LTD			VELPA	2,150
CRISTINA WASILEWICZ		VELIN		1,200
ELIZABETH DOROTHY LEWIS		VELIN		1,200
LEON MAXIM TIREL		VELIN		450
LEON MAXIM TIREL	VELCP			735
BALCOMBE GRIFFITHS PTY LTD		VELIN		36,315
JOHN ARTHUR FIELDING		VELIN		5,000
KIM KENDALL & JOHN PHILLIP LINQUIST		VELIN		6,000
CREAG DHUBH PTY LTD		VELIN		10,000
KYLENET PTY LTD		VELIN		70,000
YVONNE LORRAINE TINK		VELIN		28,750