



NOVA MINERALS LIMITED
(ASX: NVA)

ASX Announcement

5 April 2018

**CLARIFICATION OF KEY DATE EVENT FOR
UNMARKETABLE PARCEL FACILITY**

The Directors of Nova Minerals Limited (**Company**) wish to clarify a key date event for the Company's unmarketable parcel share sale facility (**Sale Facility**) as announced to ASX on 2 March 2018.

The Company's letter to shareholders of 2 March 2018 included under section 3 (Key dates) a reference to a second notice to be mailed on 6 April 2018 to holders of unmarketable parcels. The Company confirms that this reference was included in the key dates table in error and that no such notice is required nor will be mailed.

The Company is providing the Sale Facility to allow shareholders with an unmarketable parcel of shares to dispose of those shares via the Sale Facility as they might otherwise find it difficult to sell their shares due to the small size of their holding. The Company is also looking to reduce the administrative costs associated with maintaining a large number of small shareholders on its register.

The Company takes this opportunity to remind holders of unmarketable parcels that the closing date for the Sale Facility is 20 April 2018, and if such holders do not successfully take one of the steps as set out in the Company's letter of 2 March 2018 to retain their existing holding then the Company will be entitled to sell their shares.

For further information please see the Company's announcement of 2 March 2018 or contact:

Adrien Wing
Company Secretary

About Nova Minerals Limited (ASX: NVA):

Thompson Bros. Lithium Project

Nova Minerals Limited own the rights to earn up to 80% ownership interest of the Thompson Bros. Lithium Project in Canada from Ashburton Ventures Inc. by financing their commitments relating to their Option Agreement with Strider Resources Ltd.

The project is well advanced and in the process of defining a Maiden resource estimation and first demonstration sample of spodumene concentrate; this allows a fast track approach to take the project to potential production.

Alaskan Project Portfolio

Nova Minerals Limited own the rights to earn up to 85% ownership interest of the Alaskan Project Portfolio from AK Minerals Pty Ltd. by financing their commitments relating to their JV Agreement.

The Alaskan project portfolio range from more advanced exploration projects with ore grade drill intersections to brownfield tenements. The most advanced projects are the Estelle gold project, a district scale with potential high tonnage, gold, copper, silver project, the Chip-Loy nickel, cobalt, copper project, the Bowser creek silver, zinc, lead project which the US government has spent in excess of \$7m on this project historically and the Windy Fork REE project.