

# News release



5 April 2018

ASX Announcement

## Results of 2018 Extraordinary General Meeting

Murray Goulburn Co-operative Co. Limited (MG) held an Extraordinary General Meeting today with shareholders voting in favour of all items of business.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act the results in relation to each item of business are as follows:

- **Resolution 1 – Approval of the Asset Sale:** passed as an ordinary resolution on a poll
- **Resolution 2(a) – Ordinary Share Capital Return:** passed as an ordinary resolution on a poll
- **Resolution 2(b) – Non-voting Share Capital Return:** passed as a special resolution on a poll
- **Resolution 3 – Amendments to the Constitution:** passed as a special resolution on a poll

The poll results in respect of these resolutions are set out below.

		Total proxy votes (as at proxy close)				Total number votes cast on poll		
Resolution		Votes For	Votes Against	Proxy's Discretion	Votes Abstain	For	Against	Abstain
1	Approval of Asset Sale	68,963,878 95.82%	1,324,148 1.84%	1,686,945 2.34%	97,099	74,036,070 97.90%	1,586,215 2.10%	97,099
2(a)	Ordinary Share Capital Return	69,382,773 96.37%	927,092 1.29%	1,686,945 2.34%	75,260	74,548,789 98.62%	1,042,367 1.38%	128,228
2(b)	Non-voting Share Capital Return	12,283,57 80.99%	1,028,949 6.78%	1,854,848 12.23%	707,431	13,205,728 91.35%	1,249,941 8.65%	998,475
3	Amendments to the Constitution	68,147,840 94.88%	1,565,317 2.18%	2,108,517 2.94	250,396	73,788,396 97.77%	1,680,592 2.23%	250,396

### EGM webcast

An audio webcast of the EGM has been archived on MG's website: [www.mgc.com.au/investor-centre/saputo-transaction](http://www.mgc.com.au/investor-centre/saputo-transaction).

Yours faithfully



Amy Alston  
Company Secretary

– ENDS –

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**About the MG Unit Trust**

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn