

News release



11 April 2018

ASX Announcement

Update on record date for initial distribution

Murray Goulburn Co-operative Co. Limited (**MG**) has been informed that a decision by the Foreign Investment Review Board (**FIRB**) with respect to Saputo's proposed acquisition of all of the operating assets and operating liabilities of MG is now expected by 18 April 2018. Until that approval is given, MG will not be able to finalise the record date for the capital return on its shares and on the units in the MG Unit Trust.

The indicative record date was 16 April 2018. The final record date will now be later in April 2018 and will be notified in due course. MG continues to expect that the asset sale to Saputo will complete on 1 May 2018 and the initial distribution to be paid within 10 business days of completion.

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About the MG Unit Trust

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.