

4 April 2018

**Correction - Appendix 3X Initial Director's Interest Notice
Matthew Alexander Max Heine**

The attached notice is a corrected Initial Director's Interest Notice (Appendix 3X) in respect of Matthew Alexander Max Heine, which updates the document lodged with ASX on 28 December 2017.

To avoid doubt, the information in the attached notice reflects Mr Heine's initial interest as it should have been disclosed as at the date the company was admitted to the official list. There has not been any change to Mr Heine's interest in the company since that time.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "GB", written over a light blue circular stamp.

Grant Boyle
Company Secretary
Netwealth Group Limited

netwealth Group Limited
ABN 84 620 145 404
Level 8/52 Collins Street
Melbourne VIC 3000
PO Box 336
South Melbourne VIC 3205

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: Netwealth Group Limited
ABN: 84 620 145 404

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Alexander Max Heine
Date of appointment	30 June 2017

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
1,658,461 ordinary shares
1,400,000 Performance shares

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
<p>Registered holder: Netwealth Investments Limited Wrap Services Account for Matthew Heine.</p> <p>Nature of interest: Netwealth Investments Limited (ACN 090 569 109) is the operator of the Netwealth Wrap Service (an investor-directed portfolio service). Matthew Heine has an account in the Netwealth Wrap Service, through which he can control the exercise of voting rights and disposal of shares held in the account.</p>	<p>616,336 ordinary shares</p>
<p>Registered holder: Netwealth Investments Limited <Wrap Services Account>.</p> <p>Nature of interest: Netwealth Investments Limited (ACN 090 569 109) is the operator of the Netwealth Wrap Service (an investor-directed portfolio service). Heine Sight Investments Pty Ltd (ACN 605 730 667) has an account in the Netwealth Wrap Service, through which it can control the exercise of voting rights and disposal of shares held in the account. Matthew Heine controls Heine Sight Investments Pty Ltd.</p>	<p>935,258 ordinary shares</p>
<p>Registered holder: Netwealth Investments Limited <Super Services Account></p> <p>Nature of interest: Netwealth Investments Limited (ACN 090 569 109) is the trustee of the Netwealth Superannuation Master Fund (Fund). Matthew Heine is a member of the Fund, and has a relevant interest in shares held in the Fund for his account.</p>	<p>1,350 ordinary shares</p>
<p>Registered Holder: Heine Brothers Pty Ltd ATF The MMH Trust</p> <p>Nature of interest: Matthew Heine owns 25% of the shares in Heine Brothers Pty Ltd (ACN 006 819 718), and so has a relevant interest in any shares in which that company has a relevant interest (under section 608(3) of the <i>Corporations Act 2001</i> (Cth)).</p>	<p>125,904,990 ordinary shares</p>
<p>Registered holder: Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust</p> <p>Nature of interest: Matthew Heine owns 25% of the shares in Heine Brothers Pty Ltd (ACN 006 819 718), and so has a</p>	<p>22,109,465 ordinary shares</p>

+ See chapter 19 for defined terms.

relevant interest in any shares in which that company has a relevant interest (under section 608(3) of the <i>Corporations Act 2001</i> (Cth)). Heine Brothers Pty Ltd has entered into an agreement with Leslie Max Heine Pty Ltd, under which Heine Brothers Pty Ltd may direct the votes attached to the specified securities.	
---	--

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.