

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme MG UNIT TRUST

ACN/ARSN 606 103 637

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 9 April, 2018

The holder became aware on 11 April, 2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid units	12,516,633	12,516,633	6.02%
			Based on 208,084,941 Units Outstanding

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	440,712 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	1,311,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	10,764,921 Fully paid units

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	440,712 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	10,764,921 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	1,311,000 Fully paid units

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition (MM/DD/YY)	Consideration (9)		Class and number interest of securities
		Cash	Non-cash	
Mitsubishi UFJ Financial Group, Inc.	12/11/2017	205.14	N/A	263 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/11/2017	290.79	N/A	374 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/11/2017	184.45	N/A	238 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/14/2017	56,509.33	N/A	70,099 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/18/2017	111.52	N/A	136 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/20/2017	26.20	N/A	31 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/20/2017	151.97	N/A	182 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/20/2017	167,156.20	N/A	200,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/20/2017	221.76	N/A	264 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/20/2017	5.81	N/A	7 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/20/2017	5,139.12	N/A	6,118 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/21/2017	88,316.76	N/A	105,139 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/21/2017	21,183.95	N/A	25,370 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/22/2017	2,134.44	N/A	2,541 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/27/2017	3,470.55	N/A	4,083 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/27/2017	15.96	N/A	19 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/27/2017	215.05	N/A	253 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/27/2017	189.28	N/A	224 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/27/2017	190.96	N/A	224 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/27/2017	30.78	N/A	36 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/28/2017	354.90	N/A	420 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/28/2017	376.20	N/A	440 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/28/2017	21.97	N/A	26 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/28/2017	2,924.85	N/A	3,441 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/28/2017	768.11	N/A	909 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/28/2017	1,808.80	N/A	2,128 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/29/2017	58.31	N/A	69 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/29/2017	259.07	N/A	303 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	12/29/2017	1,298.80	N/A	1,528 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/4/2018	78.59	N/A	93 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/8/2018	81.48	N/A	97 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/8/2018	5,260.97	N/A	6,226 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	1.70	N/A	2 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	8,944.52	N/A	10,712 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	29,950.20	N/A	35,655 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	0.85	N/A	1 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	1.69	N/A	2 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	146.91	N/A	177 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/9/2018	1,190.22	N/A	1,434 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	282.20	N/A	340 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	101.78	N/A	123 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	254.10	N/A	308 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	38,115.26	N/A	45,922 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	8,068.61	N/A	9,663 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	282.23	N/A	338 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	127.82	N/A	154 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	37.24	N/A	45 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/10/2018	N/A	Borrowed by an entity controlled by	31,300 Fully paid units

			Morgan Stanley -- see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	1/11/2018	2,744.65	N/A	3,287 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/15/2018	20,371.91	N/A	24,245 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/16/2018	7,846.44	N/A	9,341 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/17/2018	41,386.29	N/A	49,863 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/17/2018	1,337.00	N/A	1,606 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/17/2018	362.45	N/A	438 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/18/2018	10,381.80	N/A	12,584 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/18/2018	232.65	N/A	282 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/18/2018	13,146.49	N/A	15,887 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/18/2018	186.75	N/A	225 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/19/2018	8,327.92	N/A	10,156 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/19/2018	269.78	N/A	328 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/19/2018	15,754.20	N/A	19,096 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/22/2018	27.14	N/A	33 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/22/2018	13.20	N/A	16 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/22/2018	1,582.35	N/A	1,918 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/22/2018	4,033.43	N/A	4,889 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/22/2018	11,477.54	N/A	13,997 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/22/2018	291.92	N/A	356 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/23/2018	2,307.94	N/A	2,806 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/23/2018	32,285.04	N/A	39,372 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/23/2018	5,280.80	N/A	6,440 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/25/2018	422.47	N/A	509 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/25/2018	1,635.15	N/A	1,982 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/25/2018	57.93	N/A	70 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/29/2018	123.75	N/A	150 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/30/2018	49.50	N/A	60 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/30/2018	94.05	N/A	114 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	1/31/2018	2.46	N/A	3 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	3,637.89	N/A	4,383 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	859.05	N/A	1,035 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	115.23	N/A	138 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	28.88	N/A	35 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	151.52	N/A	182 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	26.56	N/A	32 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/2/2018	101.26	N/A	122 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/5/2018	16,011.53	N/A	19,291 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/5/2018	0.83	N/A	1 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/6/2018	74,047.05	N/A	89,754 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/6/2018	154.38	N/A	186 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/6/2018	6,022.55	N/A	7,278 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/6/2018	20,779.05	N/A	25,035 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/7/2018	398.40	N/A	480 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/7/2018	1,834.80	N/A	2,224 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/7/2018	247.42	N/A	299 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/7/2018	151.70	N/A	185 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/7/2018	17,970.33	N/A	21,651 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/7/2018	34,341.45	N/A	41,626 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/8/2018	16,162.59	N/A	19,473 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/8/2018	2,586.28	N/A	3,116 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/8/2018	495.83	N/A	601 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/8/2018	199.57	N/A	239 Fully paid units

Mitsubishi UFJ Financial Group, Inc.	2/9/2018	7,703.03	N/A	9,337 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/9/2018	1,509.36	N/A	1,824 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/9/2018	6,162.75	N/A	7,470 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/9/2018	1,828.20	N/A	2,216 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/9/2018	377.85	N/A	458 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/9/2018	3,353.20	N/A	4,040 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/9/2018	595.94	N/A	718 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/13/2018	183.15	N/A	222 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/14/2018	1,499.85	N/A	1,818 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/15/2018	3,398.18	N/A	4,119 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/16/2018	1,855.05	N/A	2,235 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/16/2018	1,536.15	N/A	1,862 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/19/2018	1,826.00	N/A	2,200 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/19/2018	588.68	N/A	705 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/20/2018	102.92	N/A	124 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/20/2018	1,313.06	N/A	1,582 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/20/2018	116.07	N/A	139 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/20/2018	726.70	N/A	860 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/20/2018	1,532.16	N/A	1,824 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/21/2018	260.18	N/A	307 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/21/2018	921.05	N/A	1,090 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/21/2018	2,207.99	N/A	2,613 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	90.68	N/A	107 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	1,232.86	N/A	1,459 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	488.41	N/A	578 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	125.16	N/A	149 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	236.30	N/A	278 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	83.16	N/A	99 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	9.24	N/A	11 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/22/2018	305.10	N/A	360 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/23/2018	1,304.52	N/A	1,553 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	585.65	N/A	689 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	369.60	N/A	440 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	477.14	N/A	563 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	766.42	N/A	907 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	237.59	N/A	282 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	2,035.61	N/A	2,409 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/26/2018	215.04	N/A	256 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/27/2018	122.16	N/A	145 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/27/2018	1,193.99	N/A	1,413 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/27/2018	3,441.48	N/A	4,097 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/27/2018	298.93	N/A	358 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/27/2018	796.32	N/A	948 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	119.41	N/A	143 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	135.60	N/A	160 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	112.39	N/A	133 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	425.45	N/A	502 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	208.10	N/A	247 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	132.67	N/A	157 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	1,121.32	N/A	1,327 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	207.48	N/A	247 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	2/28/2018	98.60	N/A	116 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	99.02	N/A	123 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	92.68	N/A	112 Fully paid units

Mitsubishi UFJ Financial Group, Inc.	3/1/2018	323.70	N/A	390 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	126.54	N/A	152 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	120.35	N/A	145 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	180.36	N/A	216 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	102.50	N/A	125 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	408.36	N/A	492 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	224.68	N/A	274 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	101.04	N/A	121 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	439.73	N/A	533 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/1/2018	498.12	N/A	593 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/5/2018	10,998.90	N/A	13,332 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/6/2018	1,358.10	N/A	1,509 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/6/2018	9,000.00	N/A	10,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/6/2018	5,058.54	N/A	5,652 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/6/2018	7,271.10	N/A	8,079 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/7/2018	555.10	N/A	610 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/7/2018	920.00	N/A	1,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/7/2018	150.36	N/A	168 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/7/2018	1,920.41	N/A	2,122 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/8/2018	3,267.47	N/A	3,571 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/9/2018	6,512.87	N/A	7,157 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/12/2018	765.31	N/A	841 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/14/2018	7,645,433.84	N/A	8,252,950 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/15/2018	1,116.30	N/A	1,220 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/16/2018	1,336.76	N/A	1,453 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/16/2018	3,160.41	N/A	3,454 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/20/2018	3,317.05	N/A	3,586 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/22/2018	3,268.02	N/A	3,514 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/23/2018	337.63	N/A	365 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/26/2018	13.95	N/A	15 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/27/2018	57.66	N/A	62 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/27/2018	8,271.95	N/A	8,847 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/28/2018	4,135.51	N/A	4,423 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	3/29/2018	2,826.58	N/A	3,007 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/3/2018	2,615.35	N/A	2,753 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/3/2018	1,900.00	N/A	2,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	300.04	N/A	315 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	128.93	N/A	135 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	210.10	N/A	220 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	9,249.18	N/A	9,685 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	300.04	N/A	315 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/5/2018	2,079.55	N/A	2,189 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/5/2018	596.88	N/A	625 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/6/2018	4,466.90	N/A	4,702 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/6/2018	1,095,656.27	N/A	1,151,595 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/9/2018	21,335.10	N/A	22,458 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	4/9/2018	2,354,315.24	N/A	2,481,306 Fully paid units

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**

print name Ms. Hikaru Umehara

capacity Authorised signatory

sign here

*H. Umehara*

date 12 April 2018

## ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated 12 April 2018.



Signed: Ms. Hikaru Umehara

Mitsubishi UFJ Financial Group, Inc.  
MUFG Bank, Ltd.  
Mitsubishi UFJ Trust and Banking Corporation  
Mitsubishi UFJ Securities Holdings Co., Ltd.  
MU Business Engineering, Ltd.  
The Mitsubishi UFJ Factors Limited  
Mitsubishi UFJ Jinji Service Co., Ltd.  
MU Techno-service Co., Ltd.  
Tokyo Credit Service, Ltd.  
Tokyo Associates Finance Corp.  
MU Business Service Co., Ltd.  
Mitsubishi UFJ Loan Business Co., Ltd.  
Mitsubishi UFJ Information Technology, Ltd.  
MU Center Service Tokyo Co., Ltd.  
MU Center Service Nagoya Co., Ltd.  
MU Center Service Osaka Co., Ltd.  
MU Business Aid Co., Ltd.  
MU Property Research Company Limited  
Mitsubishi UFJ Home Loan CREDIT CO., LTD.  
The Diamond Home Credit Company Limited  
Mitsubishi UFJ Research & Consulting Co., Ltd.  
MU Frontier Servicer Co., Ltd.  
Otemachi Guarantee Co., Ltd.  
GD Holdings Company Limited  
MU Loan Administration Support Co., Ltd.  
Shintokyo Guarantee Co., Ltd.  
MU Communications Co., Ltd.  
Japan Electronic Monetary Claim Organization  
MU Business Partner Co., Ltd.  
MUT Business Outsourcing Co., Ltd.  
Mezzanine Solution II Limited Partnership  
Mezzanine Solution III Limited Partnership  
Mitsubishi UFJ Capital Co., Ltd.  
Mitsubishi UFJ Capital II, Limited Partnership  
Mitsubishi UFJ Capital III, Limited Partnership  
Mitsubishi UFJ Capital IV, Limited Partnership  
Mitsubishi UFJ Capital V, Limited Partnership  
Mitsubishi UFJ Capital VI, Limited Partnership  
Mitsubishi UFJ Life Science 1, Limited Partnership  
Tohoku Senary Industry Support, Limited Partnership  
OiDE Fund Investment Limited Partnership  
Mitsubishi UFJ Financial Partners Co., Ltd.  
The Mitsubishi Asset Brains Company, Limited  
BOT Lease Co., Ltd.  
The Chukyo Bank, Ltd.  
Nippon Mutual Housing Loan Co., Ltd.  
JM Real Estate Co., Ltd.  
Jibun Bank Corporation  
JACCS CO., LTD.  
JALCARD Inc.  
Yume Shokei Fund No.2  
Marunouchi Capital Fund II Limited Partnership  
M-U-Trust Sougou Kanri Co., Ltd.  
Mitsubishi UFJ Trust Business Co., Ltd.  
Ryoshin Data Co., Ltd.  
Mitsubishi UFJ Trust Systems Co., Ltd.

Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.  
 Mitsubishi UFJ Trust Hosyo Co., Ltd.  
 Ryoshin DC Card Company Ltd.  
 M·U·Trust·Apple Planning Company, Ltd.  
 Mitsubishi UFJ Real Estate Services Co., Ltd.  
 Mitsubishi UFJ Daiko Business Co., Ltd.  
 The Master Trust Bank of Japan, Ltd.  
 MU Investments Co., Ltd.  
 Japan Shareholder Services Ltd.  
 Mitsubishi UFJ Kokusai Asset Management Co., Ltd.  
 Tokumei-Kumiai (CPI)  
 Tokumei-Kumiai (GII)  
 Ippan Shadan Houjin Leone  
 Jointly Managed Monetary Trust Fund (Fund Number:550001)  
 MU Trust Property Management Co., Ltd.  
 AMP Capital Investors KK  
 MM Partnership  
 MUS Information Systems Co., Ltd.  
 MUS Business Service Co., Ltd.  
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
 Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.  
 kabu.com Securities Co., Ltd.  
 Morgan Stanley MUFG Securities Co., Ltd.  
 Mitsubishi UFJ NICOS Co., Ltd.  
 Card Business Service Co., Ltd.  
 MU NICOS Business Service Co., Ltd.  
 MU NICOS Credit Co., Ltd.  
 JMS Co., Ltd.  
 Paygent Co., Ltd.  
 JA Card Co., Ltd.  
 ACOM CO., LTD.  
 IR Loan Servicing, Inc.  
 MU Credit Guarantee Co., Ltd.  
 Japan Digital Design, Inc.  
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.  
 Mitsubishi Research Institute DCS Co., Ltd.  
 HR Solution DCS Co., Ltd.  
 Mitsubishi UFJ Lease & Finance Company Limited  
 Hitachi Capital Corporation  
 Nihombashi TG Jigyo Kyodo Kumiai  
 NIHOMBASHI TG SERVICE CO., LTD.  
 SHIN-NIHOHMBASHI TSUSHO CO., LTD.  
 Solution Design Co., Ltd.  
 Nippon Record Keeping Network Co., Ltd.  
 Banco MUFG Brasil S.A.  
 9808680 Canada Inc.  
 BTMU (Curacao) Holdings N.V.  
 MUFG Bank (Europe) N.V.  
 MUFG Business Services (Holland) B.V.  
 MUFG Funding (UK) Limited  
 BTMU Lease (Deutschland) GmbH  
 MUFG Bank (Malaysia) Berhad  
 MUFG North America International, Inc.  
 MUFG Bank Mexico, S.A.  
 MUFG Nominees (HK) Limited  
 MUFG Nominees (UK) Limited  
 MUFG Americas Holdings Corporation  
 MUFG Union Bank, N.A.  
 Union Bank of California Leasing, Inc.  
 UBOC Community Development Corporation  
 UnionBanc Investment Services, LLC  
 Bankers Commercial Corporation  
 UnionBanCal Equities, Inc.  
 UnionBanCal Leasing Corporation  
 UnionBanCal Mortgage Corporation



Mills-Ralston, Inc.  
 HighMark Capital Management, Inc.  
 BCC OX I, Inc.  
 BCC OX II, Inc.  
 SEMA OP9 LLC  
 SEMA OP8 LLC  
 MORGANTOWN OL6 LLC  
 MORGANTOWN OL7 LLC  
 MORGANTOWN OL5 LLC  
 DICKERSON OL4 LLC  
 TRL One A, LLC  
 TRL One B, LLC  
 TRL One, LP  
 BM1, LLC  
 UB Leasing Corporation  
 Pacific Capital Statutory Trust I  
 Shiloh IV Wind Project, LLC  
 Shiloh IV Holdings Lessor Trust  
 Green Union I Trust  
 Green Union II Trust  
 Green Union III Trust  
 Tohlease Corporation  
 MUFG Americas Funding Corporation  
 MUFG Americas Financial & Leasing Corporation B-4  
 U.B. Vehicle Leasing, Inc.  
 MUFG Americas Capital Corporation  
 MUFG Americas Financial Services, Inc.  
 MUFG Americas Leasing (Canada) Corporation  
 MUFG Americas Leasing & Finance, Inc.  
 MUFG Americas Capital Leasing & Finance, LLC  
 MUFG Americas Corporate Advisory, Inc.  
 MUFG Americas LF Capital LLC  
 MUFG Americas Capital Company  
 MUFG Fund Services (USA) LLC  
 MUFG Securities Americas Inc.  
 MUFG Capital Analytics LLC  
 MUFG Investor Services (US), LLC  
 OX 2000 LLC  
 OX 2000-2 LLC  
 Southern California Business Development Corporation  
 Catalina Solar Holdings Lessor Trust  
 Catalina Solar, LLC  
 Morgan Stanley MUFG Loan Partners, LLC  
 PT U Finance Indonesia  
 PT. MU Research and Consulting Indonesia  
 MU Research and Consulting (Thailand) Co., Ltd.  
 MUFG Participation (Thailand) Co., Ltd.  
 AO Bank of Tokyo-Mitsubishi UFJ (Eurasia)  
 Bank of Tokyo-Mitsubishi UFJ (China), Ltd.  
 BTMU Preferred Capital 6 Limited  
 BTMU Preferred Capital 7 Limited  
 BTMU Preferred Capital 8 Limited  
 BTMU Preferred Capital 9 Limited  
 BTMU Liquidity Reserve Investment Limited  
 MUFG Bank Turkey Anonim Sirketi  
 Bank of Ayudhya Public Company Limited  
 Krungsri Ayudhya AMC Limited  
 Krungsri Factoring Company Limited  
 Ayudhya Development Leasing Company Limited  
 Ayudhya Capital Auto Lease Public Company Limited  
 Krungsriayudhya Card Company Limited  
 General Card Services Limited  
 Ayudhya Capital Services Company Limited  
 Krungsri General Insurance Broker Limited  
 Krungsri Life Assurance Broker Limited

Krungsri Asset Management Company Limited  
 Total Services Solutions Public Company Limited  
 Ngern Tid Lor Company Limited  
 Krungsri Securities Public Company Limited  
 Siam Realty and Services Security Co.,Ltd.  
 Krungsri Leasing Services Co., Ltd.  
 Hattha Kaksekar Limited  
 Krungsri Finnovate Co., Ltd.  
 Tesco Card Services Limited  
 BTMU Liquidity Reserve Investment 2 Limited  
 BTMU Liquidity Reserve Investment 3 Limited  
 BOT Lease (HK) Co., Ltd.  
 PT Bumiputera - BOT Finance  
 BOT Lease Holding Philippines, Inc.  
 BOT Lease and Finance, Philippines, Inc.  
 BOT Lease (Thailand) Co., Ltd.  
 MUFG Holding (Thailand) Co., Ltd.  
 Bangkok MUFG Limited  
 BOT Lease(Eurasia)LLC  
 Dah Sing Financial Holdings Limited  
 Dah Sing Banking Group Limited  
 Dah Sing Bank, Limited  
 BOT Lease (Tianjin) Co., Ltd.  
 BOTL Factoring (Shanghai) Co., Ltd.  
 BOT LEASE MEXICO S.A. DE C.V.  
 GOLDEN ASIA FUND VENTURES LTD.  
 Lakefield Wind Project OP Trust  
 Lakefield Wind Project, LLC  
 Pacwind Holdings Lessor Trust  
 Pacific Wind, LLC  
 Vietnam Joint Stock Commercial Bank for Industry and Trade  
 GOLDEN ASIA FUND II, L.P.  
 Security Bank Corporation  
 Mitsubishi UFJ Trust International Limited  
 Mitsubishi UFJ Baillie Gifford Asset Management Limited  
 Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.  
 MUFG Lux Management Company S.A.  
 MUTB Preferred Capital Limited  
 Mitsubishi UFJ Investment Services (HK) Limited  
 Mitsubishi UFJ Asset Management (UK) Ltd.  
 LUX J1 FUND  
 MUFG Investor Services Holdings Limited  
 MUFG Fund Services (Bermuda) Limited  
 MUFG Fund Services (Cayman) Limited  
 MUFG Fund Services (Cayman) Group Limited  
 MUFG Fund Services (Ireland) Limited  
 Fund Secretaries Limited  
 MUFG Fund Services Limited  
 MUFG Fund Services (Canada) Limited  
 MUFG Fund Services (UK) Limited  
 MUFG Fund Services (Halifax) Limited  
 MUFG Family Office Services Limited  
 MUFG Fund Services (Singapore) Pte. Ltd.  
 MUFG Fund Services (Hong Kong) Limited  
 MUFG Alternative Fund Services (Cayman) Limited  
 Firtown International Holdings Ltd.  
 General Secretaries Ltd.  
 AFS Controlled Subsidiary 1 Ltd.  
 AFS Controlled Subsidiary 2 Ltd.  
 AFS Controlled Subsidiary 3 Ltd.  
 MUFG Alternative Fund Services (Ireland) Limited  
 MUFG Alternative Fund Services (Jersey) Limited  
 MUFG Jersey Management Company Limited  
 MU Japan Fund PLC  
 SWS MU FUND MANAGEMENT CO.,LTD.  
 SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED

AMP Capital Holdings Limited  
MUFG Global Fund SICAV  
MUFG Securities EMEA plc  
MUFG Securities(Europe) N.V.  
MUFG Securities Asia (Singapore) Limited  
MUFG Securities Asia Limited  
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.  
MUFG Securities (Canada), Ltd.  
EASY BUY Public Company Limited  
PT. Bank Nusantara Parahyangan, Tbk.  
ACOM CONSUMER FINANCE CORPORATION  
MUFG Capital Finance 6 Limited  
MUFG Capital Finance 7 Limited  
MUFG Capital Finance 8 Limited  
MUFG Capital Finance 9 Limited  
GOLDEN ASIA FUND, L.P.  
DCS Information Technology (Shanghai) Co., Ltd  
MRIDCS Americas, Inc.  
Morgan Stanley  
Purple Finance (Cayman) International Ltd.  
Bangkok Mitsubishi UFJ Lease Co., Ltd  
Teera Thana Pte Ltd.  
The California-Sansome Corporation

## ANNEXURE "B"

This is Annexure "B" of 1 page referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated 12 April 2018.

  
Signed: Ms. Hikaru Umehara

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and MACQUARIE BANK LIMITED
Transfer Date	20180315; 20180316; 20180320; 20180405;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.