

**FACSIMILE COVER PAGE**

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|----------|-----------------------|--------|-----------------|
| To: | Company Announcements | From: | Matthew Githens |
| Fax: | 1300 135 638 | Fax #: | 02 9254 5590 |
| Company: | ASX | Tel #: | 02 9255 7576 |

| | | | |
|----------|-------------------------------------|--------|---------------------|
| Subject: | Substantial Shareholding Disclosure | | |
| Sent: | 13 th April 2018 | Pages: | 4 (including cover) |

| | | | |
|--------|--|----------|--|
| Email: | compliance@platinum.com.au | Website: | www.platinum.com.au |
|--------|--|----------|--|

Please find attached reporting form 605 required under Corporations Act 2001 Section 671B.

I would be grateful if you could confirm receipt to my email address: compliance@platinum.com.au

Kind regards

A handwritten signature in black ink, appearing to read 'Matt Githens'.

Matthew Githens

Platinum Investment Management Limited
Level 8, 7 Macquarie Place, Sydney, NSW 2000

Platinum Investment Management Limited ABN 25 063 565 006 AFSL 221935 trading as Platinum Asset Management ("Platinum")

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Platinum is a member of the Platinum Group of companies.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

Imugene Limited

ACN/ARSN

009179551

1. Details of substantial holder(1)

Name

Platinum Investment Management Limited

ACN/ARSN (if applicable)

063 565 006

The holder ceased to be a
substantial holder on

03/04/18

The previous notice was given to the company on

13/03/18

The previous notice was dated

13/03/18

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|------------------------|--|----------------------|--|---|-------------------------|
| Please see Annexure A. | | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Platinum Investment Management Limited | Level 8, 7 Macquarie Place Sydney NSW 2000 |

Signature

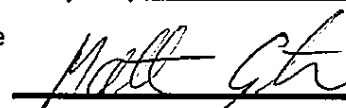
print name

Matthew Githens

capacity

Chief Compliance Officer

sign here



date 13/04/2018

Annexure A – Changes in relevant interests

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|-----------------------|---|---|-------------------------|
| 12/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$149,630.71 | ORD 5,185,506 | ORD 5,185,506 |
| 13/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$61,264.44 | ORD 1,977,083 | ORD 1,977,083 |
| 13/03/2018 | Platinum Investment Management LTD | Acquisition of shares | \$28,611.40 | ORD 922,570 | ORD 922,570 |
| 19/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$93,755.63 | ORD 3,000,000 | ORD 3,000,000 |
| 20/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$145,379.34 | ORD 4,184,000 | ORD 4,184,000 |
| 21/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$326,609.26 | ORD 9,620,947 | ORD 9,620,947 |
| 26/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$303,850.87 | ORD 8,795,340 | ORD 8,795,340 |
| 28/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$376,235.47 | ORD 10,614,675 | ORD 10,614,675 |
| 29/03/2018 | Platinum Investment Management LTD | Disposal of Shares | \$121,496.31 | ORD 3,527,055 | ORD 3,527,055 |
| 3/04/2018 | Platinum Investment Management LTD | Disposal of Shares | \$156,651.64 | ORD 4,614,496 | ORD 4,614,496 |