

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Integral Diagnostics Limited

ACN/ARSN 130 832 816

1. Details of substantial holder (1)

Name Integral Diagnostics Limited
ACN/ARSN (if applicable) 130 832 816

There was a change in the interests of the substantial holder on 16/04/2018
The previous notice was given to the company on 16/02/2018
The previous notice was dated 16/02/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	41,606,070	28.69%	39,837,148	27.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
5 March 2018	Integral Diagnostics Limited	Release from voluntary escrow.	Non-cash pursuant to the voluntary escrow arrangements between Integral Diagnostics Limited and the registered holders of the securities as set out in the Restriction Deed (Radiologist/Management) lodged with ASX on 27 October 2015 (IPO Restriction Deed) and in the Restriction Deed (Radiologist) lodged with ASX on 16 February 2018 (WDR Restriction Deed).	(776,720)	(776,720)
16 April 2018		Release from voluntary escrow.		(992,202)	(992,202)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Integral Diagnostics Limited	The holders as set out in Annexure A.	The holders as set out in Annexure A.	Restriction on disposal of shares under voluntary escrow arrangements disclosed in Integral Diagnostics Limited's replacement Prospectus dated 9 October 2015 and the announcement to ASX on 1 July 2016 (and as set out the IPO Restriction Deed and WDR Restriction Deed) gives Integral a relevant interest in its own shares under section 608(1)(c) of the Corporations Act. Integral has no right to acquire these shares or to control the voting rights attached to these shares.	39,837,148	39,837,148

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Integral Diagnostics Limited	L8, 14-20 Blackwood St, North Melbourne, Victoria 3205
Holders as set out in Annexure A	C/- L8, 14-20 Blackwood St, North Melbourne, Victoria 3205

Signature

print name Kathryn Davies

capacity Company Secretary

sign here



date

16 / 04 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder

Daniel 16/4/2018

Kathryn Davies
Company Secretary

Registered Holder	Ordinary Shares
A G TAYLOR (MEDICAL) PTY LTD <TAYLOR FAMILY A/C>	407,450
ADSUE INVESTMENTS PTY LTD <ADSUE INVESTMENT A/C>	651,920
AQUASUM PTY LTD <AQUASUM A/C>	781,530
ASHLEY RODDAM WALTON & LOUISE WALTON <WALTON FAMILY A/C>	139,650
BRETT SOUNNESS PTY LTD <SOUNNESS FAMILY A/C>	280,580
BRUCE VALINTINE JACK & MELISA JANE JACK <BRUCE JACK FAMILY A/C>	651,920
CREGGAN INVESTMENTS PTY LTD <CRANFIELD FAMILY A/C>	770,440
FIRMYALL PTY LTD <HOWITT NO 4 A/C>	822,410
GEORGE IOANNOU MEDICAL PTY LTD <IOANNOU FAMILY A/C>	651,920
GERARD BENSOUSSAN <BENSOUSSAN INVESTMENT A/C>	385,220
JOHAN FREDERIK WEILBACH <WEILBACH FAMILY A/C>	818,600
LETHEAN HOLDINGS PTY LTD <HOWITT NO 8 A/C>	2,193,090
MEAKIN PROFESSIONAL INVESTMENTS PTY LTD <HOWITT NO 6 A/C>	2,193,090
MITTAL HOLDINGS PTY LTD <HOWITT NO 12 A/C>	2,330,150
MS JULIE ELIZABETH BROADFOOT & MR COLIN GERARD BENNETT <BENNETT AND BROADFOOT A/C>	325,960
NEW IMAGING PTY LTD <NEW IMAGING A/C>	2,330,150
NW3 PTY LTD <HOWITT NO 7 A/C>	2,193,090
PHILIPPA SHINE <SHINE SHARE A/C>	770,440
REGATTA INVESTMENTS PTY LTD <REGATTA INVESTMENT A/C>	651,920
ROBERT MASON HOLDINGS PTY LTD <MASON RADIOLOGY A/C>	770,450
ROBERTS & HALL HOLDINGS PTY LTD <ROBERTS & HALL FAMILY A/C>	770,450
SRL INVEST PTY LTD <KDF SUPER FUND A/C>	569,570
TANG MEDICAL PTY LTD <TANG FAMILY A/C>	788,090
VISIONARY IMAGING PTY LTD <LU FAMILY PROSPERITY A/C>	1,926,120
WATTS INVESTMENT HOLDINGS PTY LTD <WATTS FAMILY A/C>	651,920
WILLOWBAY RISE PTY LTD <HOWITT NO 5 A/C>	2,193,090
WYNDHAM SALTER PTY LTD <HOWITT NO 10 A/C>	2,193,090
CLIGHT PTY LTD <LIGHTFOOT FAMILY A/C>	1,553,440
G J HUGHES PTY LTD <G J HUGHES FAMILY A/C>	2,193,090
JASMAT PTY LTD <BREMNER FAMILY A/C>	2,193,090
JOHN LIVINGSTON PTY LTD <LIVINGSTON FAMILY A/C>	2,330,160
MUZRAY PTY LTD <MURRAY FAMILY A/C>	1,553,440
TIM LAGANA & AMANDA LAGANA ATF LAGANA FAMILY TRUST	53,810
SIXTIETH ESROG PTY LTD ATF THE HOUGHTON CAPITAL DISCRETIONARY TRUST	186,952
ELDRIDGE PINES PTY LTD ATF N A WALTERS FAMILY ACCOUNT	186,952
JOHN MATTHEW ROGAN & ANNE MARGARET ROGAN ATF THE JM ROGAN FAMILY TRUST	186,952
PRENTES PTY LTD ATF THE NAGORCKA FAMILY TRUST	186,952
	<u>39,837,148</u>