



Nufarm Limited

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COMPANY ANNOUNCEMENT

17 April 2018

**Nufarm announces proposed Offering of
Senior Unsecured Notes**

Nufarm Limited today announced the intention of its wholly-owned subsidiaries, Nufarm Australia Ltd and Nufarm Americas Inc, to offer, subject to market and other conditions, US\$450 million aggregate principal amount of Senior Unsecured Notes due 2026 (the "Notes"). The Notes will only be offered to qualified institutional buyers in the United States pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the "Securities Act"), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act.

If successful, Nufarm intends to apply the net proceeds received from the Notes to fully repay amounts outstanding under the existing senior unsecured notes on issue (which are due to mature in October 2019) together with repaying some outstanding loans drawn under the Group's syndicated bank facility.

This notice does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering circular. The Notes are not being registered under the Securities Act, or the securities laws of Australia or any other jurisdiction. The Notes may not be offered or sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements.

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