

Nufarm Finance (NZ) Limited

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## **COMPANY ANNOUNCEMENT**

17 April 2018

## Nufarm Finance (NZ) Limited

Further to the announcement of its parent, Nufarm Limited, today ("Nufarm announces proposed Offering of Senior Unsecured Notes") regarding the intention of its wholly-owned subsidiaries, Nufarm Australia Ltd and Nufarm Americas Inc, to offer, subject to market and other conditions, US\$450 million aggregate principal amount of Senior Unsecured Notes (the "Notes"), Nufarm Finance (NZ) Limited announces that it, together with Nufarm Limited and certain other Nufarm Limited subsidiaries will guarantee the obligations of the issuers Nufarm Australia Ltd and Nufarm Americas Inc under the Notes.

This notice does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering circular. The Notes are not being registered under the United States Securities Act of 1933, nor offered or registered under the securities laws of Australia, New Zealand or any other jurisdiction. The Notes may not be offered or sold in the United States without registration under the United States Securities Act of 1933 or an applicable exemption from such registration requirements.

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Further information:

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