



Nufarm Limited

ACN 091 323 312

103-105 Pipe Road
Laverton North VIC 3026
Australia

P: +61 3 9282 1000

F: +61 3 9282 1001

nufarm.com

COMPANY ANNOUNCEMENT

20 April 2018

Nufarm prices US\$475 million Senior Unsecured Notes Offering

Nufarm Limited today announced the pricing by its wholly-owned subsidiaries, Nufarm Australia Ltd and Nufarm Americas Inc, of US\$475 million in aggregate principal amount of Senior Unsecured Notes maturing in 2026 (the "Notes") in an offering to qualified institutional buyers in the United States pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the "Securities Act"), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. The Notes will have a fixed rate coupon of 5.750%. The settlement of the offering of the Notes is expected to occur in New York on 26 April 2018, and is subject to customary closing conditions.

Nufarm intends to apply the net proceeds received from the Notes to fully repay amounts outstanding under the existing senior unsecured notes on issue (which are due to mature in October 2019) together with repaying some outstanding loans drawn under the Group's syndicated bank facility.

This notice does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering circular. The Notes are not being registered under the Securities Act, or the securities laws of Australia or any other jurisdiction. The Notes may not be offered or sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements

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Further information: Mark Keating
General Manager, Investor Relations
mark.keating@nufarm.com
☎ (61 3) 9282 1004
☎ 0419 545 144