

EXTENSION TO SUSPENSION

Digital technology and entertainment company, MSM Corporation International Limited (ASX: MSM) advises that it is extending the suspension in the Company's securities until the finalisation of the announcement regarding its 2018 strategy to ensure compliance with the ASX Listing Rules.

The Company expects that the securities will remain in suspension until discussions with the ASX are finalised and the announcement and prospectus for the Entitlement Offer are released to the market.

As announced on 17 April 2018, the Company intends to complete the non-renounceable pro-rata 1 for 5 Entitlement Offer to raise A\$3.67M following the conclusion of the suspension of MSM's securities.

The Company has received a firm commitment from The Riva Group ("Riva") to subscribe for a placement of 37 million new fully paid ordinary shares at A\$0.043 per share to raise A\$1.59M. as part of the proposed Entitlement Offer and the Company is in discussions with other parties interested in participating on the same basis. Shareholders will also be entitled to a one (1) for four (4) free attaching option exercisable at A\$0.10 each, expiring 7 November 2019.

The purpose of the Entitlements Offer is to assist the Company to pursue its strategic objectives. CEO & Co-Founder, Dion Sullivan, will talk about the objectives to be outlined in the announcement via an Investor Briefing conference call. Details of the Investor Briefing conference call will be provided upon release of the announcement.

FOR FURTHER INFORMATION CONTACT:

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ABOUT MSMCI

MSM Corporation International Limited ("MSMCI") is an online entertainment company that specialises in building and launching new digital entertainment products to audiences in the US, Great Britain, Australia, Canada, New Zealand and South Africa. MSMCI partners with local operators in non-English speaking markets to maximise the reach of its products and services globally.

MSMCI's flagship product is Megastar, a global, mobile-first talent competition, featuring performers of any category, competing to win one Million US Dollars, a role in a film and various other prizes. Winners are chosen by fans voting in the competition through the Megastar App.

The first Megastar competition launched in MSMCI's six core markets with the App available for download from the Apple and Google Stores. Additional Megastar competitions will subsequently launch in non-English speaking markets via partnering and licensing agreements.

Megastar was founded by Adam Wellisch and Dion Sullivan in February 2014 and listed on the Australian Securities Exchange becoming MSMCI (ASX:MSM) in January 2016. The Company is currently headquartered in Sydney, Australia and Oakland, California, USA.

Visit www.msmci.com to learn more or to sign up for the investor newsletter.