

ASX and Media Release: 26 April 2018
ASX Code: WRM



Allotment of Entitlement Offer

ASX Code: WRM

Issued Securities

Shares: 1,201 million
Options: 275 million

Cash on hand

(31/12/2017) 1.4M

Market Cap (24 April 2018)

\$12 M at \$0.01 per share

Directors & Management

Brian Phillips
Non-Executive Chairman

Matthew Gill
Managing Director &
Chief Executive Officer

Peter Lester
Non-Executive Director

Ian Smith
Non-Executive Director

Jeremy Gray
Non-Executive Director

Shane Turner
Company Secretary

Rohan Worland
Exploration Manager

For further information contact:

Matthew Gill or Shane Turner
Phone: 03 5331 4644
info@whiterockminerals.com.au
www.whiterockminerals.com.au

White Rock Minerals Limited (ASX:WRM) (**White Rock**) advises that it has today completed the issue and allotment of 130,144,353 new fully paid ordinary shares in White Rock (**New Shares**) and 65,072,255 new unlisted options exercisable at \$0.02 and expiring 26 March 2021 (**New Options**).

The New Shares and New Options were issued pursuant to the non-renounceable pro rata entitlement offer announced on 21 March 2018 (**Entitlement Offer**) which closed on 19 April 2018. Under the Entitlement Offer, eligible shareholders were offered 1 new fully paid ordinary share in White Rock for every 3 shares held at an issue price of \$0.01 (1 cent) per share and 1 for 2 options.

White Rock now has 1,201,222,722 fully paid ordinary shares and 275,602,769 unlisted options on issue following the issue and allotment of New Shares and New Options under the Entitlement Offer.

The Underwritten and Shortfall Shares and Options announced on 23 April 2018 are expected to be issued on 27 April 2018.

Yours faithfully

Shane Turner
Company Secretary
White Rock Minerals Limited