

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--------------------------|----------------|
| Name of entity | ABN/ARSN |
| Village Roadshow Limited | 43 010 672 054 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--|
| 1 | Type of buy-back | Employee Share Scheme Within 10/12 Limit |
| 2 | Date Appendix 3C was given to ASX | 11 April 2018 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 60,000 |
| 4 | Total consideration paid or payable for the shares/units | \$283,200 |

+ See chapter 19 for defined terms.

| | Before previous day | Previous day |
|--|--|--|
| 5 If buy-back is an on-market buy-back | <p>highest price paid: date:</p> <p>lowest price paid: date:</p> | <p>highest price paid:</p> <p>lowest price paid:</p> <p>highest price allowed under rule 7.33:</p> |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Nil

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 3 May 2018

Print name: Shaun L Driscoll
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+ See chapter 19 for defined terms.

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| | |
|--------------------------|----------------|
| Name of entity | ABN/ARSN |
| Village Roadshow Limited | 43 010 672 054 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|--|
| 1 | Type of buy-back | Employee Share Scheme Within 10/12 Limit |
|---|------------------|--|

Details of all shares/units bought back

| | | |
|---|--|---|
| 2 | Number of shares/units bought back | 60,000 Ordinary Shares |
| 3 | Total consideration paid or payable for the shares/units | \$283,200 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: date: lowest price: date: |

+ See chapter 19 for defined terms.

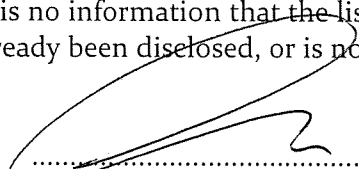
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Company secretary)

Date: 3 May 2018

Print name: Shaun L Driscoll
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+ See chapter 19 for defined terms.