Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

MG UNIT TRUST

ACN/ARSN

606 103 637

1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

There was a change in the interests of the

substantial holder on

1 May, 2018

The previous notice was given to the company on

12 April, 2018

The previous notice was dated

12 April, 2018

The holder became aware on

7 May, 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Fully paid units	12,516,633	6.02%	16,397,273	7.88%	
		Based on 208,084,941 Units Outstanding		Based on 208,084,941 Units Outstanding	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Considerati on given in relation to change (7)	Class and number of Securities affected	Person's votes affected
4044/0040	Mitsubishi UFJ Financial Group,	Purchase of securities by an entity controlled by		3,000 Fully paid	
10/4/2018	Inc.	Morgan Stanley	2,850.00	units	3,000
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan		-10,337 Fully paid	
10/4/2010		Stanley	9,820.15	units	-10,337
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	209,365.75	-220,385 Fully paid units	-220,385
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	952.85	-1,003 Fully paid units	-1,003
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	52.53	-55 Fully paid units	-55
	Mitsubishi UFJ Financial Group,	Purchase of securities by an entity controlled by		4,084 Fully paid	
11/4/2018	Inc.	Morgan Stanley	3,859.38	units	4.084
11/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	272,078.10	-286,398 Fully paid units	-286,398
11/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	4,443.39	-4,702 Fully paid units	-4,702
12/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	11,638.45	-12,251 Fully paid units	-12,251
13/4/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	53.58	57 Fully paid units	57
13/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	36,855.00	-39,000 Fully paid units	-39.000
16/4/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,893.32	3,078 Fully paid units	3,078

174/2016 Missubish UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,310.00 1,200 Financial Group, Inc. 1,400 Fin	ı	Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan	 	-4,650 Fully paid	ı
17/4/2018 Misubish UF. Financial Group, Image Sale of securities by an entity controlled by Morgan Sale of secu	16/4/2018	Inc.	Stanley	4,394.25	units	-4,650
1774/2018 Mitsubishi UF Financial Group, Inc. Sale of securities by an entity controlled by Morgan 376.11 390 Entity paid 378.11 379 Entity paid 379 Entity	17/4/2018	Inc.	Stanley	11,310.00	units	-12,000
1774/2018 Mileubish UF Financial Group, Sale of securities by an entity controlled by Morgan Sale of Securities	17/4/2018		Stanley	53.58		-57
Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Sale of securities by an entity controlled by Morgan (174/2018) Misubish UF, Financial Group, Financial Group, Financial Group, Financial Group, Financial Group, Financial Group, Financial	17/4/2018	Inc.		4,772.82		-5,064
Missubish UFJ Financial Group, Inc. Missubish U	17/4/2018	Inc.		376.11		-398
Milaubish UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 2,486.30 -2,551 Fully paid 322 184/2018 Milaubish UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 302.88 -3,22 mlysish 322 m	17/4/2018				-732 Fully paid	
Milaubishi UF, Financial Group, Inc. Milaubishi UF, Financial Group, Purchase of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Milaubishi UF, Financial Group, Inc. Mi	17/4/2018				-2,631 Fully paid	
Missubibit UF, Financial Group, Inc. Purchase of securities by an entity controlled by Morgan Standy Stan	17/4/2018		Sale of securities by an entity controlled by Morgan			
Mitsubish UF Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,032 Fully paid units 1,030 Fully paid units 1,	18/4/2018		Purchase of securities by an entity controlled by		322 Fully paid	
Misubish UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,602 Fully paid units 1,600 fully paid units 1,	18/4/2018	Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-6,052 Fully paid	
Missubish UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,466.40 units 1,560 Fully paid 1,560 Fully paid 1,560 Fully paid 1,560 Fully paid 1,660 Fully p		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-1,032 Fully paid	·
Misubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 6,648.56 47.074 Fully paid 1,930 Fully paid 1,941 Financial Group, Inc. 1,930 Fully paid 1,940 Fu		Mitsubishi UFJ Financial Group,	Purchase of securities by an entity controlled by	!	1,560 Fully paid	
Misubish UF J Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,030 Fully paid 1,041 Fully paid 1,030 Fully p		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-7,074 Fully paid	
Misubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,941.98 1,94		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-1,030 Fully paid	
Missubshi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 1,941.98 2,055 Fully paid units 2,055 Units 2,04/2018 Missubshi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 183.79 183.7		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-350 Fully paid	
20/4/2018 Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 183.79 183.79 140.084 Fully paid units 195 180.004/2018 Mitsubishi UFJ Financial Group, Inc. Mitsubishi UFJ Financial Group, Inc. Purchase of securities by an entity controlled by Morgan Stanley 236.86 279 Fully paid units 252 234/2018 Mitsubishi UFJ Financial Group, Inc. Purchase of securities by an entity controlled by Morgan Stanley 279		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-2,055 Fully paid	
Missubish UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan 3,849.17 4,084 Fully paid 4,084 2014/2018 Missubish UFJ Financial Group, Inc. M		Milsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-195 Fully paid	
Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley Sale of Securities by an entity controlled by Sale of Securities by		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan		-4,084 Fully paid	
Mitsubishi UFJ Financial Group, Inc. Purchase of securities by an entity controlled by Morgan Stanley 1,460.23 7,211 Fully paid units 7,211		Mitsubishi UFJ Financial Group,	Sale of securities by an entity controlled by Morgan			-4,084
Mitsubishi UFJ Financial Group, Inc. Morgan Stanley		Mitsubishi UFJ Financial Group,	Purchase of securities by an entity controlled by			
Mitsubishi UFJ Financial Group, Inc. Purchase of securities by an entity controlled by Morgan Stanley 1.03 5 Fully paid units 2,395 2,395 Fully paid units 2,395 2,34/2018 Inc. Mitsubishi UFJ Financial Group, Inc. Purchase of securities by an entity controlled by 1.03 5 Fully paid units 5 279 Fully paid units 6,419 Fully paid units 6,419 Fully paid units 6,419 Fully paid units 1,974		Mitsubishi UFJ Financial Group,		-		279
Mitsubishi UFJ Financial Group, Inc. Misubishi UFJ Financial Group, Inc. Misubishi UFJ Financial Group, Inc. Mitsubishi UFJ Financial Group, In				1,460.23		7,211
23/4/2018				508.94		2,395
23/4/2018 Inc. Misubishi UFJ Financial Group, Inc. Morgan Stanley Stanley Inc. Misubishi UFJ Financial Group, Inc. Morgan Stanley Inc. Misubishi UFJ Financial Group, Inc. Morgan Stanley Inc. Misubishi UFJ Financial Group, Inc. Stanley Inc. Stanley Inc. Misubishi UFJ Financial Group, Inc. Stanley Inc. Morgan Stanley Inc. Inc. Morgan Stanley Inc. Morg	23/4/2018		Morgan Stanley	5,520.60		27,603
23/4/2018 Inc. Morgan Stanley 54.41 units 279 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 1,315.90 units 6,419 Fully paid units 12/4/2018 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 1,315.90 units 6,419 23/4/2018 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 384.93 units 1,974 Fully paid units 1,974 Fully paid units 1,974 Morgan Stanley 384.93 units 1,974 Fully paid units 1,974 Morgan Stanley 384.93 units 1,974 Fully paid units 1,000 F	23/4/2018		Morgan Stanley	1.03		5
Misubishi UFJ Financial Group, Inc. Morgan Stanley 1,315.90 Units 6,419	23/4/2018	Inc.	Morgan Stanley	54.41	units	279
23/4/2018 Inc. Mitsubishi UFJ Financial Group, Inc. Purchase of securities by an entity controlled by Morgan Stanley 1,974 Fully paid units 1,974 Fully paid un	23/4/2018	Inc.	Morgan Stanley	1,315.90		6,419
23/4/2018	23/4/2018	inc.	Morgan Stanley	0.21		1
23/4/2018 Inc. Morgan Stanley 3,137.29 units 15,885 Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 2,475.90 units -2,620 Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 2,450.00 units -10,000 Fully paid units -10,000 Mitsubishi UFJ Financial Group, Inc. Stanley 200.00 units -1,000 Fully paid units -1,000 Fully paid units -1,000 Fully paid units -1,000 Fully paid units -1,000 Mitsubishi UFJ Financial Group, Inc. Stanley 3,630.20 units -18,151 Fully paid units -18,151 Mitsubishi UFJ Financial Group, Inc. Stanley 3,630.20 units -18,151 Fully paid units -18,151 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.39 2 Fully paid units 2 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 0.57 3,470,050 Fully paid units 3 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 0.57 3,470,050 Fully paid units 3,470,050 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 0.57 3,470,050 Fully paid units 3,470,050 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 990,000 Fully	23/4/2018	Inc.	Morgan Stanley	384.93	units	1,974
23/4/2018 Inc. Stanley 2,475.90 units -2,620 24/4/2018 Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 2,450.00 units -10,000 Fully paid units -10,000 24/4/2018 Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 200.00 units -1,000 Fully paid units -1,000 26/4/2018 Mitsubishi UFJ Financial Group, Inc. Stanley 3,630.20 units -18,151 Fully paid units -18,151 30/4/2018 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.39 2 Fully paid units 2 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3,470,050 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3,470,050 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 660,298.46 paid units 3,470,050 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 990,000 Fully	23/4/2018	Inc.	Morgan Stanley	3,137.29	units	15,885
24/4/2018 Inc. Stanley 2,450.00 units -10,000	23/4/2018	Inc.	Stanley	2,475.90	units	-2,620
24/4/2018 Inc. Stanley 200.00 units -1,000 26/4/2018 Mitsubishi UFJ Financial Group, Inc. Sale of securities by an entity controlled by Morgan Stanley 3,630.20 units -18,151 Fully paid units -18,151 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.39 2 Fully paid units 2 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 0.57 3,470,050 Fully paid units 3 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by Morgan Stanley 660,298.46 paid units 3,470,050 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by 990,000 Fully	24/4/2018	Inc.	Stanley	2,450.00	units	-10,000
26/4/2018 Inc. Stanley 3,630.20 units -18,151	24/4/2018	Inc.	Stanley	200.00	units	-1,000
30/4/2018 Inc. Morgan Stanley 0.39 2 Fully paid units 2 Mitsubishi UFJ Financial Group, inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, Inc. Morgan Stanley 660,298.46 paid units 3,470,050 Fully paid units 4,470,050 Fully paid units 4,	26/4/2018	Inc.	Stanley	3,630.20		-18,151_
30/4/2018 inc. Morgan Stanley 0.57 3 Fully paid units 3 Mitsubishi UFJ Financial Group, 1/5/2018 inc. Morgan Stanley 660,298.46 paid units 3,470,050 Fully Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by 990,000 Fully	30/4/2018	inc.	Morgan Stanley	0.39	2 Fully paid units	2
1/5/2018 Inc. Morgan Stanley 660,298.46 paid units 3,470,050 Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by 990,000 Fully	30/4/2018	inc.	Morgan Stanley	0.57		3
Mitsubishi UFJ Financial Group, Purchase of securities by an entity controlled by 990,000 Fully	1/5/2018	Inc.	Morgan Stanley	660,298.46		3,470,050
	1/5/2018	l			990,000 Fully	

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	1,311,000 Fully paid units	1,311,000
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	15,086,273 Fully paid units	15,086,273

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Tetsuya Shigemoto

capacity

Authorised signatory

sign here

o Shagemore

date 7 May, 2018