

11 May 2018

ASX ANNOUNCEMENT

Section 708A Notice and Appendix 3B

This notice is given by engage:BDR Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the Company has issued 12,500,000 fully paid ordinary shares (Shares) at a deemed issue price of \$0.16 (16 cents) per Share in accordance with the capital raising as announced on 3 May 2018;
- (b) the Company has issued 2,250,000 fully paid ordinary shares (**Shares**) at a deemed issue price of \$0.16 (16 cents) per Share in lieu of consulting fees provided;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B relating to the share issue is attached to this announcement.

Ted Dhanik
Executive Chairman
engage:BDR Limited

engage:BDR Limited (ASX:EN1 and ENO)
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