

UPCOMING RELEASE OF SHARES FROM ESCROW

In accordance with ASX Listing Rule 3.10A, Bio-Gene Technology Limited [ASX:BGT] advises that a total of 17,097,682 ordinary shares will be released from voluntary escrow on 30 May 2018. These shares are already quoted on the ASX and therefore an Appendix 3B is not required to be lodged.

For further information, please contact:

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About Bio-Gene Technology Ltd

Bio-Gene is an Australian AgTech development company enabling the next generation of novel insecticides to address the global problems of insecticide resistance and toxicity. Its novel platform technology is based on a naturally occurring class of chemicals known as beta-triketones.

Beta-triketone compounds have demonstrated insecticidal activity (e.g. kill or knock down insects) via a novel mode of action in testing performed to date. This platform may provide multiple potential new solutions for insecticide manufacturers in applications across animal health and crop protection, as well as in public health, and in consumer applications.

The Company's aim is to develop and commercialise a broad portfolio of targeted insect control and management solutions.