# **Form 605**

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme

TITOMIC LIMITED

ACN/ARSN

602 793 644

### 1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

The holder ceased to be a

substantial holder on

10 May 2018

The previous notice was given to the company on

10 May 2018

The previous notice was dated

10 May 2018

The holder became aware on

14 May 2018

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of<br>change | Person whose relevant<br>interest changed | Nature of change (4)   | Consideration given in relation to change (5) | Class (6) and number of<br>Securities affected | Person's votes affected |
|-------------------|---|--|---|--|-------------------------|
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 15,224.74                                     | 7,537 Ordinary Shares                          | 7,537                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 7,104.00                                      | 3,700 Ordinary Shares                          | 3,700                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 5,342.30                                      | 2,606 Ordinary Shares                          | 2,606                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 5,035.00                                      | 2,375 Ordinary Shares                          | 2,375                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 6,839.28                                      | 3,304 Ordinary Shares                          | 3,304                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 8,041.59                                      | 4,041 Ordinary Shares                          | 4,041                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 7,690.88                                      | 3,904 Ordinary Shares                          | 3,904                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 25,076.59                                     | 12,353 Ordinary Shares                         | 12,353                  |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 4,394.76                                      | 2,073 Ordinary Shares                          | 2,073                   |
| 9 May 2018        | Mitsubishì UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 12,776.40                                     | 6,084 Ordinary Shares                          | 6,084                   |
| 9 May 2018        | Mitsubishi UFJ Financial<br>Group, Inc.   | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 263.31  | 134 Ordinary Shares                            | 134                     |
| 9 May 2018        | Mitsubishi UFJ Financial                  | Purchase of securilies by  | 1,945.45                                      | 1,066 Ordinary Shares                          | 1,066                   |

|             | Group, Inc.                             | an entity controlled by<br>Morgan Stanley                              | ż         |                        |        |
|-------------|---|--|-----------|------------------------|--------|
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 6,916.41  | 3,441 Ordinary Shares  | 3,441  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 1,592.00  | 796 Ordinary Shares    | 796    |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 3,426.08  | 1,748 Ordinary Shares  | 1,748  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley       | 11,172.45 | 5,295 Ordinary Shares  | 5,295  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 5,559.00  | 2,725 Ordinary Shares  | 2,725  |
| 9 May 2018  | Milsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 10,418.10 | 5,412 Ordinary Shares  | 5,412  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley       | 3,496.57  | 1,673 Ordinary Shares  | 1,673  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 2,518.88  | 1,211 Ordinary Shares  | 1,211  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc  | Purchase of securities by an entity controlled by Morgan Stanley       | 9,214.92  | 4,654 Ordinary Shares  | 4,654  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 10,584.00 | 5,292 Ordinary Shares  | 5,292  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securifies by<br>an entity controlled by<br>Morgan Stanley | 5,625.47  | 2,953 Ordinary Shares  | 2,953  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 7,376.86  | 3,581 Ordinary Shares  | 3,581  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 226.44    | 111 Ordinary Shares    | 111    |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Purchase of securities by<br>an entity controlled by<br>Morgan Stanley | 3,290.24  | 1,696 Ordinary Shares  | 1,696  |
| 9 May 2018  | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entily controlled by Morgan Stanley           | 664.70    | -391 Ordinary Shares   | -391   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 812.52    | -444 Ordinary Shares   | -444   |
| 10 May 2018 | Mitsubishì UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 1,244.05  | -695 Ordinary Shares   | -695   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 945.62    | -521 Ordinary Shares   | -521   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 252.05    | -142 Ordinary Shares   | -142   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 281.20    | -152 Ordinary Shares   | -152   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 1,185.48  | -666 Ordinary Shares   | -666   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 253.92    | -138 Ordinary Shares   | -138   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 1,646.10  | -930 Ordinary Shares   | -930   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 968.39    | -541 Ordinary Shares   | -541   |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 2,534.55  | -1,385 Ordinary Shares | -1,385 |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 103.17    | -57 Ordinary Shares    | -57    |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 1,460.25  | -809 Ordinary Shares   | -809   |
| 10 May 2018 | Milsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley           | 1,062.64  | -592 Ordinary Shares   | -592   |

| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley               | 6,265,000.00 | -3,500,000 Ordinary Shares | -3,500,000 |
|-------------|---|--|--------------|----------------------------|------------|
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an<br>entity controlled by<br>Morgan Stanley         | 624.15       | -342 Ordinary Shares       | -342       |
| 10 May 2018 | Milsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an<br>entity controlled by<br>Morgan Stanley         | 751.41       | -414 Ordinary Shares       | -414       |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley               | 817.20       | -454 Ordinary Shares       | -454       |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley               | 578.34       | -324 Ordinary Shares       | -324       |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley               | 604.24       | -332 Ordinary Shares       | -332       |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley               | 349.74       | -201 Ordinary Shares       | -201       |
| 10 May 2018 | Mitsubishi UFJ Financial<br>Group, Inc. | Borrow by an entity<br>controlled by Morgan<br>Stanley – see Annexure<br>A | N/A          | 476,287 Ordinary Shares    | 476,287    |

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not Applicable                    | Not Applicable        |

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                                 | Address  |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

# Signature

print name Mr. Tetsuya Shigemoto

capacity

Authorised signatory

sign here

40 Shigenoto

date

15 May 2018

#### ANNEXURE "A"

This is Annexure "A" of one page referred to in the Form 605 (Notice of ceasing to be a substantial holder), signed by me and dated 15 May 2018.

Signed: Mr. Tetsuya Shigemoto

| Schedule  |   |  |  |
|---|---|--|--|
| Type of Agreement   | International Prime Brokerage Agreement   |  |  |
| Parties to agreement  | Morgan Stanley & Co. International plc and GLENEAGLE ASSET                            |  |  |
|   | MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF ALIUM ALPHA                               |  |  |
|   | FUND  |  |  |
| Transfer Date   | 20180510;   |  |  |
| Holder of Voting Rights   | If prime broker has settled a short sale for the client, voting rights will           |  |  |
|   | pass to the purchaser of the securities.  |  |  |
| Are there any restrictions on voting rights?                      | Yes/No  |  |  |
| If yes, detail Not applicable                                     |   |  |  |
| Scheduled Return Date (if any)                                    | Open  |  |  |
| Does the borrower have the right to return early?                 | Yes <del>/No</del>  |  |  |
| If yes, detail At any time the client may return to the prime bro | oker shares which the client previously sold short.                                   |  |  |
| Does the lender have the right to recall early?                   | Yes <del>/No</del>  |  |  |
| If yes, detail The prime broker may require the client to return  | n shares delivered on behalf of the client at any time.                               |  |  |
| Will the securities be returned on settlement?  Yes/No            |   |  |  |
| If yes, detail any exceptions Upon an Event of Default, the def   | fault market value of all Equivalent Securities to be delivered will be determined an |  |  |
| on the basis of the amounts so established, an account shall be   | taken of what is due from each party to the other. The amounts due from one           |  |  |
| narty shall be set off against the amounts due from the other n   | arty and only the halance of the account shall be navable                             |  |  |

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.