PUBLIC HOLDINGS (AUSTRALIA) LIMITED

A.C.N. 000 332 918

18 May 2018

ASX Announcement

Prospectus – Changes to Indicative Timetable

The Company advises the following changes to the indicative timetable for completion of its re-compliance listing transaction.

Event	Date
Closing Date for the Offers	25 May 2018
Completion of the Acquisitions	1 June 2018
Issue of Securities under the Offers	7 June 2018
Dispatch of holding statements	8 June 2018
Expected date for Shares to be reinstated to trading on ASX	14 June 2018

For and on behalf of Public holdings (Australia) Limited

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David McBain Company Secretary

Registered Office: Level 1 / 123 Whitehorse Road, Balwyn Vic. 3103 Australia.

Phone: +61 3 9817 0700 Fax: +61 3 9817 0799 Email: office@mcbainmccartin.com.au