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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MG UNIT TRUST

ACN/ARSN 606 103 637

1. Details of substantial holder(1)

Name AYERSLAND PTY LTD

ACN/AR5N (if applicable) 061 719 275

There was a change in the interests of the

substantial holder on 28 / 5 / 2018

The previous notice was dated 27 / 3 / 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Vating power (5)
Fully Paid Units	12,376,617	6.023%	14,900,357	7.085%
		,		

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

4. Present relevant interests

Particulars of each relevant Interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ayersland Ptv Ltd	Ayersland Pty Ltd	Ayersland Pty Ltd	Registered holder and beneficial owner	12,560,357	12,560,357
Robert Lee Petersen	Robert Lee Petersen	Robert Lee Petersen	Registered holder and beneficial owner	2,340,000 Fully Paid Units	2,340,000

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ayersland Pty Ltd	Suite 8/241 Blackburn Road,
Robert Lee Petersen	Mount Waverley VIC 3149

Signature

print name Robert Lee Petersen

capacity Sole Director

sign here

date 28/57/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full-and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant Interest relates (Indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (B) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

Ayersland Pty Ltd ACN 061 719 275

This is Annexure A referred to in Form 604 - Notice of Change of Interests of Substantial Holder

<u>Date</u>	Holder of relevant interest	Nature of Change	No. of Units	Consideration
27/03/2018	Ayersland Pty Ltd	Buy	352	327.36
28/03/2018	Ayersland Pty Ltd	Buy	100,000	93,500.00
29/03/2018	Ayersland Pty Ltd	Buy	131,013	123,152.22
3/04/2018	Ayersland Pty Ltd	Buy	1	0.94
9/04/2018	Ayersland Pty Ltd	Buy	68,986	64,846.84
9/04/2018	Ayersland Pty Ltd	Buy	26,825	25,215.50
11/04/2018	Ayersland Pty Ltd	Buy	123,175	115,784.50
11/04/2018	Ayersland Pty Ltd	Buy	178,889	168,138.86
13/04/2018	Ayersland Pty Ltd	Buy	71,111	66,844.34
13/04/2018	Ayersland Pty Ltd	Buy	200,000	188,000.00
16/04/2018	Ayersland Pty Ltd	Buy	150,000	141,000.00
16/04/2018	Ayersland Pty Ltd	Buy	150,000	141,000.00
16/04/2018	Ayersland Pty Ltd	Buy	44,153	41,503.82
17/04/2018	Ayersland Pty Ltd	Buy	105,847	99,496.18
18/04/2018	Ayersland Pty Ltd	Buy	3,999	3,759.06
19/04/2018	Ayersland Pty Ltd	Buy	146,001	137,240.94
19/04/2018	Ayersland Pty Ltd	Buy	23,845	22,414.30
20/04/2018	Ayersland Pty Ltd	Buy	10,000	1,400.00
20/04/2018	Ayersland Pty Ltd	Sell	-434,443	-108,610.75
2/05/2018	Ayersland Pty Ltd	Buy	430,175	83,884.13
3/05/2018	Ayersland Pty Ltd	Buy	150,501	29,347.70
4/05/2018	Ayersland Pty Ltd	Buy	116,448	22,707.36
8/05/2018	Ayersland Pty Ltd	Buy	171,880	33,516.60
9/05/2018	Ayersland Pty Ltd	Buy	130,996	25,544.22
16/05/2018	Ayersland Pty Ltd	Buy	123,986	25,417.13
28/05/2018	Ayersland Pty Ltd	Buy	150,000	34,500.00
28/05/2018	Ayersland Pty Ltd	Buy	150,000	34,500.00

TOTAL 2,523,740 1,614,431.25

Robert Lee Petersen

Director

 $\frac{28,5,2018}{\text{Date}}$