



COMPUMEDICS
LIMITED

'Defining Life's Signals'

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Mr. Jon Chow
Listings Officer
Australian Securities Exchange
Rialto Tower
525 Collins Street
Melbourne VIC 3000

28 May 2018

Dear Jon

**Re: Request for trading halt in the shares of Compumedics Limited
(Compumedics) on the Australian Securities Exchange (ASX)
[ASX Code: CMP]**

Compumedics requests that trading in its shares on the Australian Securities Exchange (ASX) be halted, upon receipt of this request, with a resumption of trading on Thursday morning, 31 May 2018.

Compumedics requests the halt in the trading of its shares on the ASX as it is about to enter a material contract with a third party in China, in relation to its Somfit consumer sleep technology, which will potentially and substantially alter the outlook for Compumedics.

We have requested the shares be halted from now through until the agreement is executed so as to ensure the market trading in shares in Compumedics can remain as fully informed as possible through this process.

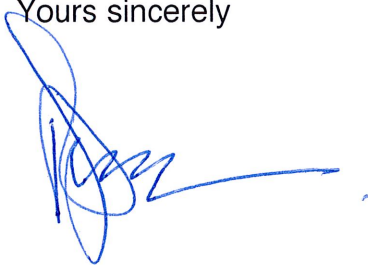
The request to resume trading in shares on Thursday morning, 31 May 2018, allows for any delays in the signing process that is anticipated to occur on Wednesday, 30 May 2018, and which may push the signing past close of trading here locally on Wednesday.



The company is not aware of any other reason why the trading halt should not be granted.

If you require any further information in relation to this request please let me know otherwise I look forward to receiving confirmation of the request.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'DL', with a long horizontal flourish extending to the right.

David Lawson
Finance Director and
Company Secretary
Compumedics Limited