

Market Announcement

29 May 2018

Covata Limited – Trading Halt

Description

The securities of Covata Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 31 May 2018 or when the announcement is released to the market.

Security Code: CVT

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



29 May 2018

Australian Securities Exchange Limited Listings Compliance, Melbourne 530 Collins Street MELBOURNE, VIC, 3000

Attention: Mr Jon Chow By Email Only

Dear Mr Chow,

TRADING HALT REQUEST

Covata Limited [ASX:CVT] ("Covata") hereby requests a trading halt from ASX effective immediately, pending the announcement of a proposed capital raising.

Covata requests the trading halt from receipt of this request until the earlier of release of an announcement regarding the status of the proposed capital raising or commencement of trading on Thursday, 31 May 2018.

Covata is not aware of any reason why the trading halt should not be granted.

Please don't hesitate to contact me should you wish to discuss the above.

Yours sincerely,

Patrick Gowans

Company Secretary

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