



Wattle Health Australia Dispatches Replacement Rights Issue Prospectus and Entitlement and Acceptance Form

29 May 2018: Wattle Health Australia Limited (**ASX: WHA**) is pleased to announce it has dispatched the Replacement Rights Issue Prospectus ("**Prospectus**") and Entitlement and Acceptance Form ("**Acceptance Form**") to all eligible shareholders.

All eligible shareholders who wish to participate in the Rights Issue must ensure their payment is received by 5.00pm (AEST) Friday, 8 June 2018.

Please refer to the timetable as detailed in the Company's original ASX announcement from 21 May 2018 for all other important dates (the timetable remains unchanged).

For queries in relation to the Rights Issue please call the WHA offer information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (AEST) Monday to Friday during the offer period.

George Karafotias
Company Secretary
Wattle Health Australia Limited

For more information, please contact:

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