

31 May 2018

FDV completes despatch of Retail Entitlement Offer Booklet

Frontier Digital Ventures Ltd (ASX: FDV) ("**FDV**") is pleased to announce that it has today completed the despatch of the retail entitlement offer booklet ("**Retail Entitlement Offer Booklet**") and personalised entitlement and acceptance form to shareholders eligible to participate in the retail component of its 1 for 10 accelerated non-renounceable pro-rata entitlement offer, announced to ASX on 23 May 2018 ("**Entitlement Offer**").

Retail investor enquiries

Further details on the retail component of the Entitlement Offer ("**Retail Entitlement Offer**") are set out in the Retail Entitlement Offer Booklet. If you have any questions about the Retail Entitlement Offer, please contact the FDV Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia) between 8:30am and 5:00pm (Melbourne time), Monday to Friday.

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For more information, please contact:

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Neither this announcement nor any other documents relating to the offer of new fully paid ordinary shares in FDV ("**New Shares**") under the Entitlement Offer may be released or distributed in the United States. This announcement does not constitute an offer to sell, or solicitation of an offer to buy, any securities in the United States. The New Shares to be offered or sold in the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act of 1993, as amended ("**U.S. Securities Act**") or under the securities law of any state or other jurisdiction of the United States. The New Shares may not be offered or sold, directly or indirectly, in the United States, unless they have been registered under the U.S. Securities Act, or are offered and sold pursuant to an exemption form, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.