



ASX Announcement

Not for release or distribution in the United States

31 May 2018

RWC completes despatch of Retail Entitlement Offer Booklet

Reliance Worldwide Corporation Limited (ASX: RWC) confirms that the retail entitlement offer booklet ("Retail Entitlement Offer Booklet") and personalised entitlement and acceptance form regarding the retail component of its 1 for 1.98 pro-rata accelerated non-renounceable entitlement offer, announced on Thursday 24 May 2018 ("Entitlement Offer"), were despatched to eligible retail shareholders today.

Retail Entitlement Offer

The retail component of the Entitlement Offer ("Retail Entitlement Offer") opened today, Thursday 31 May 2018, and is expected to close at 5.00pm (Melbourne time) on Thursday 14 June 2018.

Eligible retail shareholders should carefully read the Retail Entitlement Offer Booklet for further details about the Retail Entitlement Offer.

You should seek appropriate professional advice before making any investment decision. If you have any questions about the Retail Entitlement Offer, please contact the Reliance Offer Information Line on 1300 850 505 (from within Australia) or +61 3 9415 4000 (from outside Australia) at any time between 8.30am and 5.00pm (Melbourne time), Monday to Friday.

For further information, please contact:

David Neufeld

Investor Relations

T: +61 3 9099 8299 / + 61 419 584 009

E: David.Neufeld@rwc.com



Reliance Worldwide Corporation Limited

ACN 610 855 877 | ABN 46 610 855 877

Level 54, 525 Collins Street Melbourne Vic 3000

Ph: +61 3 9099 8299 | Fax: +61 3 9099 8277

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer, invitation or recommendation to subscribe for or purchase any security or financial product and neither this announcement nor anything attached to this announcement shall form the basis of any contract or commitment. In particular, this announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state or jurisdiction of the United States. Accordingly, the securities may not be offered or sold directly or indirectly in the United States or to persons acting for the account or benefit of persons in the United States unless they have been registered under the U.S. Securities Act (which Reliance has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration of the U.S. Securities Act and any other applicable United States state securities laws.