

ASX ANNOUNCEMENT

1 June 2018

Unsolicited Strategic Interest

iSelect Limited (ASX: ISU) refers to the recently lodged substantial holder notice by IHA Group (indicating its 12.21% interest in the Company) and media speculation that a number of parties have expressed interest in iSelect.

iSelect confirms that it has in recent weeks received several unsolicited and non-binding proposals from both listed and unlisted parties in relation to mergers and change of control transactions, involving iSelect.

The Board is currently reviewing these approaches and assessing their merit. Shareholders should note that there is no certainty that a transaction will result from these preliminary proposals.

iSelect has appointed Allier Capital and Goldman Sachs as financial advisors and Herbert Smith Freehills as legal advisor.

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About iSelect

At iSelect, we get that most people find insurance, utilities and personal finance boring. But we understand that it's really important to always get these things right. As Australia's trusted Life Admin partner, iSelect gives customers the confidence to make the right call on some of the things that matter most.

Last year, more than 9 million Australians visited our website and we provided recommendations to over 6 million customers. But we are much more than just another online comparison website. Our highly-trained experts at iSelect HQ help customers to choose and buy from thousands of available policies, products and plans. And we provide our advice at no cost to the customer.

We compare and sell some of Australia's biggest brands and are proud to be ASX-listed and, unlike other comparison sites, we are not owned by an insurance company. From health and life insurance through to energy and broadband, as well as car insurance and home loans, iSelect helps Australians take care of the boring but important stuff. www.home.iselect