



ASX ANNOUNCEMENT (ASX:CVT)

5 June 2018

ENTITLEMENT ISSUE UPDATE

In accordance with ASX Listing Rule 3.20.1, Covata Limited [ASX:CVT] wishes to advise that the indicative timetable for the entitlement issue referred to in its ASX announcement on 31 May 2018 has changed. The revised timetable (including the revised record date) will be set out in the offer documents which are now expected to be lodged and released to ASX on, or about, Thursday, 7 June 2018.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Platform empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.

Covata investor relations contact:

Steven Bliim
Covata Limited
Head of Finance and Joint Company Secretary
steven.bliim@covata.com
+61 2 8412 8200

Covata media relations contact:

Max Hewett
GRACosway
mhewett@gracosway.com.au
0432 332 215