

PUBLIC HOLDINGS (AUSTRALIA) LIMITED

A.C.N. 000 332 918

8 June 2018

ASX Announcement

Successful completion of capital raising and acquisitions

Public Holdings (Australia) Ltd (**Company**) (to be renamed 'First Au Limited') is pleased to announce the completion of the transactions to acquire a 100% interest in both the Gimlet Gold Project and Talga Project, and to earn an interest of up to 70% in the Emu Creek Copper and Gold Project from Great Sandy Pty Ltd and Drillabit Pty Ltd.

In addition, the Company has raised \$6,216,000 under the public offer pursuant to the prospectus dated 6 April 2018.

As a result of completion of the acquisitions, the Company confirms:

- Messrs Clayton Dodd, Oreste Biziak and Peter Chapman have resigned as non-executive directors effective immediately; and
- Mr Richard Revelins has been appointed as Executive Director, and Messrs Damon O'Meara and Michael Quinert have been appointed as Non-Executive Directors.

The Company has received conditional approval to re-list from ASX and will update the market once a reinstatement date has been confirmed.



Bryan Frost
Chairman and Managing Director