Market Announcement



12 June 2018

Wattle Health Australia Limited – Trading Halt

Description

The securities of Wattle Health Australia Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 14 June 2018 or when the announcement is released to the market.

Security Code:

Issued by

Dean Litis Principal Adviser, Listings Compliance (Melbourne)



12 June 2018

Dean Litis Principal Advisor ASX Limited Rialto South Tower 525 Collins Street Melbourne VIC 3000

Wattle Health Australia Limited (ASX:WHA) - Request for a trading halt

Wattle Health Australia Limited (**Company**), requests that the Company's securities be placed into trading halt with immediate effect.

The Company closed its entitlement offer on Friday, 8 June 2018 and is in the process of conducting a bookbuild for the shortfall under the Entitlement Offer.

The Company anticipates that it will be in a position to update the market regarding the Entitlement Offer by no later than 10:00 am (Sydney time) on Thursday, 14 June 2018.

The Company is not aware of any reason why the trading halt should not be granted by the ASX.

Please contact us should you have any questions.

George Karafotias

Company Secretary Wattle Health Australia Limited