

Market Announcement

14 June 2018

First Au Limited (formerly Public Holdings (Australia) Ltd) – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of First Au Limited (formerly Public Holdings (Australia) Ltd) (the 'Company') is expected to lift and the Company reinstated to official quotation at the commencement of trading at 10:02:15 am +/- 15 seconds AEST on Friday, 15 June 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$6,216,000 pursuant to the offer under its prospectus dated 6 April 2018 ('Prospectus') by the issue of 155,400,000 shares at an issue price of \$0.04 per share and 155,400,000 quoted options exercisable at \$0.06 per option expiring on Tuesday, 15 December 2020.

Quotation information

Quoted Securities:	214,224,667 fully paid ordinary shares 213,046,603 options exercisable at \$0.06 on or before 15 December 2020
ASX Code:	FAU FAUO
Time:	10:02:15 am +/- 15 seconds AEST (+/- 15 seconds) as part of Group 2
Date:	Friday, 15 June 2018
ASX Trade Abbreviation:	FIRST AU
ISIN:	Shares - AU00000015414 Options - AU00000015430
Home Branch:	Melbourne
Industry Classification:	TBA
Company Secretary:	Mr David William McBain
Share Registry:	Link Market Services Limited Address: Level 13, Tower 4, 727 Collins Street, Melbourne VIC 3000 Phone: 1800 992 451 Website: http://www.linkmarketservices.com.au
Balance Date:	31 December
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 3.8 of the Prospectus
Activities:	Mineral exploration and development
Lead Manager:	Peregrine Corporate Limited
Underwriter:	n/a

ASX Restricted Securities:	<p>32,074,583 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.</p> <p>1,583,333 options exercisable at \$0.06 on or before 15 December 2020 to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.</p> <p>13,500,000 options exercisable at \$0.06 on or before 1 March 2021 to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.</p> <p>14,425,417 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Friday, 15 December 2017.</p> <p>2,416,667 options exercisable at \$0.06 on or before 15 December 2020 classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 15 December 2017.</p>
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Other Securities Not Quoted:	n/a
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What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company's registered office at (03) 9817 0700.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)