



ASX Announcement

20 June 2018

Viva Energy Australia Pty Ltd (Viva Energy Australia) has today lodged a Prospectus with ASIC for an Initial Public Offering (IPO) and admission to the ASX.

Viva Energy Australia is the tenant of 98% (by income) of the properties owned by Viva Energy REIT and holds 38% of Viva Energy REIT's issued stapled securities.

Viva Energy REIT does not anticipate that the proposed IPO will have a material impact on its business.

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Viva Energy REIT is a stapled entity in which one share in Viva Energy REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR website for further information <https://www.vivaenergyreit.com.au/Investors/>.

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For further information please contact:

Margaret Kennedy

Managing Director

Viva Energy REIT

T +613 8823 4428

E margaret.kennedy@vivaenergy.com.au