

ARCADE FINANCE PTY LTD

A.B.N. 66 149 252 719

as trustee for

Johnston Investment Trust

A.B.N. 42 298 843 649

Notice under section 630(3) of the Corporations Act

TO: GODFREYS GROUP LIMITED (ACN 602 722 985) (**GODFREYS**)

ASX LIMITED

20 June 2018

Notice under section 630(3) of the Corporations Act

Pursuant to section 630(3) of the Corporations Act and as advised in its notice dated 21 May 2018, Arcade Finance Pty Ltd (**Arcade**) gives notice, that its Offer in the Bidder's Statement dated 24 April 2018, as supplemented by a Second Supplementary Bidder's Statement dated 17 May 2018 (**Bidder's Statement**), is free of all defeating conditions, all of which have been fulfilled or waived at the date of this notice.

The voting power of Arcade as at 4:00 pm (Perth time) on 20 June 2018, was 89.35% (comprising 37,005,845 shares out of a total of 41,414,896 Godfreys Shares currently on issue).

Yours faithfully



Grant Hancock
Director
Arcade Finance Pty Ltd