#### Notice of initial substantial holder

AZJ

To:Company Name/Scheme

The Secretary

**Aurizon Holdings Limited** 

Level 8 900 Ann Street

Fortitude Valley QLD 4006 PH: (07) 3019 9000 Fax: (07) 3019 0720

**ACN** 

146 335 622

# 1. Details of substantial shareholder

Name ACN (if applicable) National Australia Bank Limited and its associated entities listed in Annexure A (ACN 004 044 937)

The holder became a substantial holder on 19/06/2018

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully paid ordinary shares	101,467,301	101,467,301	5.099%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
MLC Investments Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 34,163,603
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity, investment manager or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 107,443
NULIS Nominees (Australia) Limited	Power to control the voting and /or disposal of securities pursuant to position held as manager under investment mandate.	Fully paid ordinary shares 683
MLC Wealth Management Limited	Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 82,520
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 23,049,542
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 5,676,083
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts.	Fully paid ordinary shares 2,000,000
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 36,387,427
TOTAL		101,467,301

**4. Details of present registered holders**The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 34,163,603	
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 107,443	
NULIS Nominees (Australia) Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 683	
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Fully paid ordinary shares 82,520	
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 23,049,542	
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 5,676,083	
Antares Capital Partners Limited	UBS Nominees Pty Limited (ACN 001 450 522)		Fully paid ordinary shares 2,000,000	
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 36,387,427	
		TOTAL	101,467,301	

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	Fully paid ordinary shares
MLC Investments Limited	8/06/2018	\$441,840.01		106,737
MLC Investments Limited	8/06/2018	\$34,840.29		8,422
MLC Investments Limited	8/06/2018	\$312,319.76		75,441
MLC Investments Limited	8/06/2018	\$451,725.46		108,850
MLC Investments Limited	12/06/2018	\$57,555.57		13,913
MLC Investments Limited	12/06/2018	\$168,331.32		40,691
MLC Investments Limited	12/06/2018	\$47,640.54		11,496
MLC Investments Limited	13/06/2018	\$854,165.12		205,629
MLC Investments Limited	13/06/2018	\$38,001.27		9,220
MLC Investments Limited	13/06/2018	\$348,052.73		84,325
MLC Investments Limited	13/06/2018	\$138,559.16		33,450
MLC Investments Limited	13/06/2018	\$196,132.67		47,349
MLC Investments Limited	13/06/2018	\$132,517.78		32,055
MLC Investments Limited	15/06/2018	\$402,280.03		92,865
MLC Investments Limited	14/06/2018	\$550,392.00		127,115
MLC Investments Limited	15/06/2018	\$331,336.84		76,488
MLC Investments Limited	14/06/2018	\$639,916.48		147,791
MLC Investments Limited	19/06/2018	\$126,262.22		28,563

MLC Investments Limited	19/06/2018	\$103,996.25	23,526
Antares Capital Partners 14/06/2018		\$3,244,464.99	750,000
Antares Capital Partners Limited	14/06/2018	\$3,244,314.83	750,000
Antares Capital Partners Limited	15/06/2018	\$1,290,866.42	300,000
Antares Capital Partners Limited	18/06/2018	\$873,438.80	200,000
Antares Capital Partners Limited	19/06/2018	\$211.46	48
MLC Wealth Management Limited 14/06/2018		\$4,321.00	1,000
MLC Wealth Management Limited 15/06/2018		N/A - Transfer in	224
MLC Wealth Management Limited 15/06/2018		N/A - Transfer in	352
National Australia Bank 08/06/2018 to 19/06/2 Limited - Securities Lending		No consideration directly referable to the securities provided by NAB	Refer to Appendix 1 Table
National Australia Bank 19/06/2018 - Purchase call option		\$4,195.93	385,230
National Australia Bank Limited  13/06/2018 - Stock borrow (refer Appendix 2)		No consideration directly referable to the securities provided by NAB	747,420
National Australia Bank Limited 14/06/2018 - Stock return (refer Appendix 2)		No consideration directly referable to the securities provided by NAB	747,420

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable	Nature of association
MLC Investments Limited	MLC Investments Limited is a wholly owned subsidiary of MLC Holdings Limited whose ultimate parent is National Australia Bank Limited.
MLC Wealth Management Limited	MLC Wealth Management Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
Antares Capital Partners Limited	Antares Capital Partners Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
NULIS Nominees (Australia) Limited	NULIS Nominees (Australia) Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.

**7. Addresses**The addresses of persons named in this form are as follows:

Name	Address
National Australia Bank	Level 1
Limited	800 Bourke Street
	DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor
	105-153 Miller Street
	NORTH SYDNEY NSW 2060
NULIS Nominees (Australia)	Ground Floor
Limited	105-153 Miller Street
	NORTH SYDNEY NSW 2060
National Nominees Limited	Level 1
	800 Bourke Street
	DOCKLANDS VIC 3008
MLC Wealth Management	Ground Floor
Limited	105-153 Miller Street
	NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor
	105-153 Miller Street
	NORTH SYDNEY NSW 2060

Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Level 16 2 Chifley Square SYDNEY NSW 2000

# Signature

Name	Kelly Patterson	Capacit Compa for and Bank L	ny Secretary on behalf of National Australia
Signature		Date	22/06/2018

Appendix 1 -	AZJ

Type of agreement and parties to agreement	National Australia Bank Limited and	National Australia Bank Limited and	
	Securities Borrowing Agreement (SBA) clients	AMSLA Counterparties	
	(v) CARE SUPER PTY LTD	( b ) UBS SECURITIES AUSTRALIA LTD	
	(xii) PRIME SUPER PTY LTD	( d ) MERRILL LYNCH EQUITIES (AUSTRALIA) LTD	
		( e ) JP MORGAN SECURITIES AUSTRALIA LIMITED	
		(f) CREDIT SUISSE	
		(g) INSTINET AUSTRALIA PTY LTD	
		( h ) MORGAN STANLEY AUSTRALIA SECURITIES LIMITED	
	8/6/2018 to 19/6/2018	8/6/2018 to 19/6/2018	
Transfer dates	·	Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	
Holder of voting rights	Registered owner	Registered owner	
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	
Scheduled date of return (if any)	On demand	On demand	
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice	
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice	
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.	
National Australia Bank Lin	nited will, if required by the company or responsible entity to whom the	e prescribed form must be given or ASIC give a copy of the agreements to	

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.

Appendix 1-	AZJ				
			No. of		AMSLA
Date	Nature of Change	Consideration	Securities	Class	Counterparty
8/06/2018	Return Security		-630000	ORD	(g)
8/06/2018	Collateral Return Se	curity	-305000	ORD	(f)
8/06/2018	Collateral Return Se	curity	-2200000	ORD	(f)
8/06/2018	Collateral Return Se	curity	-113435	ORD	(f)
	Collateral Return Se		-3000000	ORD	(e)
8/06/2018	Collateral Return Se	curity	-3000000	ORD	(e)
	Collateral Return Se		-4000000	ORD	(e)
8/06/2018	Collateral Settle Sec	Loan	2000000	ORD	(e)
8/06/2018	Collateral Settle Sec	Loan	4000000		(d)
	Collateral Return Se		-2900000		(d)
	Collateral Settle Sec		3000000		(b)
	Collateral Settle Sec		4000000		(b)
	Return Security		-385000		(h)
	Collateral Return Se	curity	-385000		(f)
	Collateral Return Se		-2000000		(e)
	Collateral Return Se		-1000000		(d)
	Collateral Settle Sec	•	5000000		(d)
	Collateral Return Se		-5000000		(d)
	Collateral Return Se	•	-1000000		(b)
	Collateral Return Se		-1000000		(b)
		•	7000000		` '
	Collateral Settle Sec				(b)
	Collateral Return Se	•	-315000		(f)
	Collateral Return Se	•	-20490		(f)
	Collateral Return Se	•	-500000		( e )
	Collateral Return Se		-500000		( e )
	Collateral Return Se		-700000		( e )
	Collateral Return Se		-1000000		( e )
	Collateral Settle Sec		3000000		(e)
	Collateral Return Se	•	-185000		(d)
	Collateral Return Se		-100000		(d)
	Collateral Settle Sec		3500000		(d)
	Collateral Return Se	curity	-2435000		( d )
	Settle Sec Loan	<u>.</u>	40000		(g)
	Collateral Return Se		-236075		(f)
	Collateral Return Se		-7500		(e)
	Collateral Return Se		-265000		( e )
	Collateral Return Se	•	-140000		( e )
	Collateral Return Se	•	-714000		(e)
	Collateral Return Se		-347000		( e )
	Collateral Return Se		-526500		( e )
	Collateral Settle Sec		3000000		(e)
	Collateral Settle Sec		3500000		(d)
	Collateral Return Se		-1345000		(d)
	Collateral Return Se		-1000000 -1500000		(b)
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14/06/2018	Collateral Return Se	curity	-500000	טאט	(b)

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15/06/2018       Collateral Return Security       -875000 ORD       ( d )         15/06/2018       Collateral Settle Sec Loan       12000000 ORD       ( b )         15/06/2018       Collateral Return Security       -10000000 ORD       ( b )         15/06/2018       Collateral Return Security       -671000 ORD       ( b )         18/06/2018       Collateral Return Security       -840000 ORD       ( e )         18/06/2018       Collateral Settle Sec Loan       3000000 ORD       ( d )         18/06/2018       Collateral Return Security       -65000 ORD       ( d )         18/06/2018       Collateral Return Security       -155000 ORD       ( d )         18/06/2018       Collateral Return Security       -2480000 ORD       ( d )         18/06/2018       Collateral Settle Sec Loan       3000000 ORD       ( b )         19/06/2018       Return Security       -40000 ORD       ( g )         19/06/2018       Settle Sec Loan       37542 ORD       ( e )         19/06/2018       Collateral Return Security       -3000000 ORD       ( e )         19/06/2018       Collateral Return Security       -3000000 ORD       ( e )         19/06/2018       Collateral Return Security       -3000000 ORD       ( d )         19/06/201	15/06/2018	Collateral Return Security		-2000000	ORD	(d)
15/06/2018       Collateral Settle Sec Loan       12000000       ORD       (b)         15/06/2018       Collateral Return Security       -10000000       ORD       (b)         15/06/2018       Collateral Return Security       -671000       ORD       (b)         18/06/2018       Collateral Return Security       -840000       ORD       (e)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         18/06/2018       Collateral Return Security       -155000       ORD       (d)         18/06/2018       Collateral Return Security       -2480000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       (g)         19/06/2018       Return Security       -40000       ORD       (g)         19/06/2018       Collateral Return Security       -3000000       ORD       (e)         19/06/2018       Collateral Return Security       -3000000       ORD       (d)         19/06/2018       Collateral Return Security       -3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD </td <td>15/06/2018</td> <td colspan="2">Collateral Settle Sec Loan</td> <td>4000000</td> <td>ORD</td> <td>(d)</td>	15/06/2018	Collateral Settle Sec Loan		4000000	ORD	(d)
15/06/2018       Collateral Return Security       -10000000       ORD       (b)         15/06/2018       Collateral Return Security       -671000       ORD       (b)         18/06/2018       Collateral Return Security       -840000       ORD       (e)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         18/06/2018       Collateral Return Security       -65000       ORD       (d)         18/06/2018       Collateral Return Security       -2480000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       (b)         19/06/2018       Return Security       -40000       ORD       (g)         19/06/2018       Collateral Return Security       -3000000       ORD       (e)         19/06/2018       Collateral Settle Sec Loan       4000000       ORD       (e)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD	15/06/2018	Collateral Return Security		-875000	ORD	(d)
15/06/2018       Collateral Return Security       -671000       ORD       (b)         18/06/2018       Collateral Return Security       -840000       ORD       (e)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         18/06/2018       Collateral Return Security       -65000       ORD       (d)         18/06/2018       Collateral Return Security       -2480000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       (b)         19/06/2018       Return Security       -40000       ORD       (g)         19/06/2018       Collateral Return Security       -3000000       ORD       (e)         19/06/2018       Collateral Settle Sec Loan       4000000       ORD       (e)         19/06/2018       Collateral Return Security       -3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD	15/06/2018	Collateral Settle Sec Loan		12000000	ORD	(b)
18/06/2018       Collateral Return Security       -840000       ORD       ( e )         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( e )         18/06/2018       Collateral Return Security       -65000       ORD       ( d )         18/06/2018       Collateral Return Security       -155000       ORD       ( d )         18/06/2018       Collateral Return Security       -2480000       ORD       ( d )         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( b )         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       ( g )         19/06/2018       Settle Sec Loan       37542       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -1322000       ORD       ( d )	15/06/2018	Collateral Return Security		-10000000	ORD	(b)
18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (e)         18/06/2018       Collateral Return Security       -65000       ORD       (d)         18/06/2018       Collateral Return Security       -155000       ORD       (d)         18/06/2018       Collateral Return Security       -2480000       ORD       (d)         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       (b)         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       (g)         19/06/2018       Settle Sec Loan       37542       ORD       (e)         19/06/2018       Collateral Return Security       -3000000       ORD       (e)         19/06/2018       Collateral Settle Sec Loan       4000000       ORD       (d)         19/06/2018       Collateral Return Security       -3000000       ORD       (d)         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       (d)         19/06/2018       Collateral Return Security       -1322000       ORD       (d)	15/06/2018	Collateral Return Security		-671000	ORD	(b)
18/06/2018       Collateral Return Security       -65000       ORD       ( d )         18/06/2018       Collateral Return Security       -155000       ORD       ( d )         18/06/2018       Collateral Return Security       -2480000       ORD       ( d )         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( b )         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       ( g )         19/06/2018       Settle Sec Loan       37542       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -1322000       ORD       ( d )	18/06/2018	Collateral Return Se	curity	-840000	ORD	(e)
18/06/2018       Collateral Return Security       -155000       ORD       ( d )         18/06/2018       Collateral Return Security       -2480000       ORD       ( d )         18/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( d )         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       ( b )         19/06/2018       Return Security       -40000       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -1322000       ORD       ( d )	18/06/2018	Collateral Settle Sec	Loan	3000000	ORD	(e)
18/06/2018 Collateral Return Security       -2480000 ORD (d)         18/06/2018 Collateral Settle Sec Loan       3000000 ORD (d)         18/06/2018 Collateral Settle Sec Loan       7000000 ORD (b)         19/06/2018 Return Security       -40000 ORD (g)         19/06/2018 Settle Sec Loan       37542 ORD (e)         19/06/2018 Collateral Return Security       -3000000 ORD (e)         19/06/2018 Collateral Settle Sec Loan       4000000 ORD (e)         19/06/2018 Collateral Return Security       -3000000 ORD (d)         19/06/2018 Collateral Settle Sec Loan       3000000 ORD (d)         19/06/2018 Collateral Return Security       -1322000 ORD (d)	18/06/2018	Collateral Return Se	curity	-65000	ORD	(d)
18/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( d )         18/06/2018       Collateral Settle Sec Loan       7000000       ORD       ( b )         19/06/2018       Return Security       -40000       ORD       ( g )         19/06/2018       Settle Sec Loan       37542       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( e )         19/06/2018       Collateral Return Security       -3000000       ORD       ( d )         19/06/2018       Collateral Settle Sec Loan       3000000       ORD       ( d )         19/06/2018       Collateral Return Security       -1322000       ORD       ( d )	18/06/2018	Collateral Return Se	curity	-155000	ORD	(d)
18/06/2018 Collateral Settle Sec Loan       7000000 ORD       ( b )         19/06/2018 Return Security       -40000 ORD       ( g )         19/06/2018 Settle Sec Loan       37542 ORD       ( e )         19/06/2018 Collateral Return Security       -3000000 ORD       ( e )         19/06/2018 Collateral Settle Sec Loan       4000000 ORD       ( e )         19/06/2018 Collateral Return Security       -3000000 ORD       ( d )         19/06/2018 Collateral Settle Sec Loan       3000000 ORD       ( d )         19/06/2018 Collateral Return Security       -1322000 ORD       ( d )	18/06/2018	Collateral Return Se	curity	-2480000	ORD	(d)
19/06/2018 Return Security       -40000 ORD (g)         19/06/2018 Settle Sec Loan       37542 ORD (e)         19/06/2018 Collateral Return Security       -3000000 ORD (e)         19/06/2018 Collateral Settle Sec Loan       4000000 ORD (e)         19/06/2018 Collateral Return Security       -3000000 ORD (d)         19/06/2018 Collateral Settle Sec Loan       3000000 ORD (d)         19/06/2018 Collateral Return Security       -1322000 ORD (d)	18/06/2018	Collateral Settle Sec Loan		3000000	ORD	(d)
19/06/2018 Settle Sec Loan       37542 ORD       ( e )         19/06/2018 Collateral Return Security       -3000000 ORD       ( e )         19/06/2018 Collateral Settle Sec Loan       4000000 ORD       ( e )         19/06/2018 Collateral Return Security       -3000000 ORD       ( d )         19/06/2018 Collateral Settle Sec Loan       3000000 ORD       ( d )         19/06/2018 Collateral Return Security       -1322000 ORD       ( d )	18/06/2018	Collateral Settle Sec Loan		7000000	ORD	(b)
19/06/2018 Collateral Return Security       -3000000 ORD (e)         19/06/2018 Collateral Settle Sec Loan       4000000 ORD (e)         19/06/2018 Collateral Return Security       -3000000 ORD (d)         19/06/2018 Collateral Settle Sec Loan       3000000 ORD (d)         19/06/2018 Collateral Return Security       -1322000 ORD (d)	19/06/2018	Return Security		-40000	ORD	(g)
19/06/2018 Collateral Settle Sec Loan       4000000 ORD (e)         19/06/2018 Collateral Return Security       -3000000 ORD (d)         19/06/2018 Collateral Settle Sec Loan       3000000 ORD (d)         19/06/2018 Collateral Return Security       -1322000 ORD (d)	19/06/2018	Settle Sec Loan		37542	ORD	(e)
19/06/2018 Collateral Return Security       -3000000 ORD (d)         19/06/2018 Collateral Settle Sec Loan       3000000 ORD (d)         19/06/2018 Collateral Return Security       -1322000 ORD (d)	19/06/2018	2018 Collateral Return Security		-3000000	ORD	(e)
19/06/2018 Collateral Settle Sec Loan       3000000 ORD ( d )         19/06/2018 Collateral Return Security       -1322000 ORD ( d )	19/06/2018	18 Collateral Settle Sec Loan		4000000	ORD	( e )
19/06/2018 Collateral Return Security -1322000 ORD ( d )	19/06/2018	Collateral Return Security		-3000000	ORD	(d)
	19/06/2018	Collateral Settle Sec Loan		3000000	ORD	(d)
19/06/2018 Collateral Settle Sec Loan 2400000 ORD ( b )	19/06/2018	9/06/2018 Collateral Return Security		-1322000	ORD	(d)
	19/06/2018	19/06/2018 Collateral Settle Sec Loan		2400000	ORD	(b)

# Appendix 1- AZJ

			No. of		SBA
Date	Nature of Change	Consideration	Securities	Class	Counterparty
8/06/2018	Return Security		-630000	ORD	(v)
12/06/2018	Return Security		-385000	ORD	(xii)
14/06/2018	Settle Sec Loan		40000	ORD	(v)
19/06/2018	Return Security		-40000	ORD	(v)
19/06/2018	Settle Sec Loan		37542	ORD	(v)

### **APPENDIX 2 - AZJ**

Type of agreement and parties to agreement	National Australia Bank Limited and  Securities Borrowing Agreement clients  AMSLA Counterparties  Barclays Bank PLC
Transfer dates	8 June 2018 to 19 June 2018 inclusive
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.

This is Annexure A of 3 pages referred to in the Form 603 Notice of initial substantial holder signed by me and dated 22/06/2018

Kelly Patterson, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD	
ADVANTEDGE FINANCIAL SERVICES PTY LTD	
ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD	
AF&L DRAGON LEASING PTY LTD	
AF&L VISTA PTY LTD	
AFSH NOMINEES PTY LTD	
ANCHORAGE HOME LOANS PTY LTD	
ANGARA COMPANY LIMITED	
ANTARES CAPITAL PARTNERS LTD	
APOGEE FINANCIAL PLANNING LIMITED	
ARDB PTY LIMITED	
ASIBOND PTY. LIMITED	
AUSMAQ LIMITED	
AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED	
BANK OF NEW ZEALAND	
BLSSA PTY LTD	
BNZ BRANCH PROPERTIES LTD	
BNZ EQUITY INVESTMENTS NO.2 LIMITED	
BNZ FACILITIES MANAGEMENT LIMITED	
BNZ INCOME SECURITIES 2 LIMITED	
BNZ INCOME SECURITIES LIMITED	
BNZ INSURANCE SERVICES LIMITED	
BNZ INTERNATIONAL FUNDING LTD	
BNZ INVESTMENT SERVICES LIMITED	
BNZ INVESTMENTS LTD	
BNZ LIFE INSURANCE LIMITED	
BNZ PROPERTY INVESTMENTS LTD	
CHOICE LEND PTY LTD (IN LIQUIDATION)	
CRUICKSHANK ASSET MANAGEMENT PTY LTD	
CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)	
CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)	
DIBA EQUITIES LIMITED	
DIBA INVESTMENTS LIMITED	
EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD	
EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD	
FASTLEND PTY LTD (IN LIQUIDATION)	
FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)	
FINANCE & SYSTEMS TECHNOLOGY PTY LTD	
FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)	
GODFREY PEMBROKE LIMITED	
GWM ADVISER SERVICES LIMITED	
HICAPS PTY LTD	

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)
INVIA CUSTODIAN PTY LIMITED
JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
MARGIN LENDING (NZ) LIMITED
MEDFIN AUSTRALIA PTY LIMITED
MERITUM FINANCIAL GROUP PTY LTD
MERITUM FINANCIAL PLANNING PTY LTD
MLC ALLIANCE HOLDINGS PTY LIMITED
MLC HOLDINGS LIMITED
MLC INVESTMENTS LIMITED
MLC LIFETIME COMPANY LIMITED
MLC NOMINEES PTY LTD
MLC PROPERTIES PTY. LIMITED
MLC WEALTH MANAGEMENT LIMITED
MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)
MSS MF PTY LTD (IN LIQUIDATION)
MSS MFA PTY LTD (IN LIQUIDATION)
MUDCHUTE PTY LIMITED
NAB ASSET MANAGEMENT LIMITED
NAB ASSET MANAGEMENT SERVICES LIMITED
NAB CAPITAL LLC
NAB EUROPE LIMITED
NAB INVESTMENTS LIMITED
NAB PROPERTIES AUSTRALIA PTY LIMITED
NAB TRUST SERVICES LIMITED
NAB VENTURES PTY LIMITED
NABCAPITAL LEASING (NO.2) PTY LIMITED
NABINVEST (UK) LIMITED
NABINVEST CAPITAL PARTNERS PTY LIMITED
NABINVEST UK RE LIMITED
NABSECURITIES, LLC
NAM NT RAIL PTY LIMITED
NATIONAL AMERICAS HOLDINGS LLC
NATIONAL ASSET MANAGEMENT LIMITED
NATIONAL AUSTRALIA BANK LIMITED
NATIONAL AUSTRALIA CORPORATE SERVICES PTY LIMITED
NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED
NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED
NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED
NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.
NATIONAL AUSTRALIA GROUP (NZ) LIMITED
NATIONAL AUSTRALIA GROUP SERVICES LTD
NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED
NATIONAL AUSTRALIA MANAGERS LIMITED
NATIONAL AUSTRALIA PKI HOLDINGS LLC
NATIONAL AUSTRALIA UNDERWRITERS LIMITED
NATIONAL CAPITAL HOLDINGS I INC.
NATIONAL EQUITIES LIMITED
NATIONAL FUNDING HOLDINGS PTY LTD
NATIONAL HK INVESTMENTS LIMITED
NATIONAL MARGIN SERVICES PTY LIMITED
NATIONAL MARKETS GROUP LIMITED
NATIONAL MORTGAGE SECURITIES, INC.
NATIONAL NOMINEES LIMITED
NATIONAL OBU PTY LIMITED
NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED
NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED  NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT SERVICES LTD
NAUTILUS INSURANCE PTE LIMITED  NAUTILUS NAB LIMITED
NAVIGATOR AUSTRALIA LIMITED
NBA PROPERTIES PTY LIMITED
NMS NOMINEES PTY LIMITED
NULIS NOMINEES (AUSTRALIA) LIMITED
NWMH SUB (CANADA) INC
NWMH SUB LIMITED
PARTOWN PTY. LIMITED
PENNLEY PTY LTD
PFS NOMINEES PTY LIMITED
PLAN AUSTRALIA OPERATIONS PTY. LTD.
PLAN GROUP NOMINEES PTY LTD
PLAN LENDING PTY LTD (IN LIQUIDATION)
PLUM FINANCIAL SERVICES LIMITED
PRESIMA INC.
PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.
PROQUO PTY LTD
QW RAIL LEASING LIMITED
TASOVAC PTY LIMITED
TASOVAC PTY LIMITED  VALEWIN PTY. LIMITED
TASOVAC PTY LIMITED  VALEWIN PTY. LIMITED  WEALTHHUB SECURITIES LIMITED
TASOVAC PTY LIMITED  VALEWIN PTY. LIMITED