

SUPPLEMENTARY PROSPECTUS COVATA LIMITED [ACN 120 658 497]

IMPORTANT NOTICE

This Supplementary Prospectus is dated 25 June 2018 and was lodged with the Australian Securities and Investments Commission on that date. This Supplementary Prospectus supplements the Prospectus dated 8 June 2018 (**Prospectus**) issued by Covata Limited and lodged with the Australian Securities and Investments Commission on that date.

This Supplementary Prospectus must be read in conjunction with the Prospectus.

The Australian Securities and Investments Commission and ASX Limited take no responsibility for the contents of this Supplementary Prospectus or the Prospectus.

Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

EXTENSION OF THE CLOSING DATE

The Closing Date of the Rights Issue has been extended to 5 July 2018.

All references to the offer closing on 28 June 2018 in the Prospectus (including references to the Closing Date) are amended by deleting "28 June 2018" and replacing it with "5 July 2018".

The Company reserves the right not to proceed with the Rights Issue at any time prior to the issue of New Shares.

DIRECTORS' CONSENT

Each of the Directors of Covata Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

Signed for and on behalf of Covata Limited:

A handwritten signature in black ink, appearing to read 'Edward (Ted) Pretty', written over a faint horizontal line.

Edward (Ted) Pretty
Managing Director

This Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 8 June 2018 lodged by Covata Limited.