

26 June 2018

ASX Announcement

Receipt of R&D Tax Incentive Rebate

Optiscan Imaging Limited (**OIL** or the **Company**) is pleased to advise that the Company has received its R&D Tax Incentive rebate for the 2016/2017 financial year amounting to \$980,257. The R&D Tax Incentive is an Australian Government program under which companies receive cash refunds for 43.5% of eligible expenditure on research and development.

This amount was accounted for in the Statement of Financial Position as at 30 June 2017 and 31 December 2017 as a receivable.

Corporate Enquiries:

Darren Lurie

Chairman - Optiscan Imaging Limited

E: dlurie@optiscan.com

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes and is now a global leader in the development and application of microscopic imaging technologies for Preclinical Research in science and life sciences as well as medical markets, such as neurosurgery. With the high cost of curative medicine, an opportunity exists for Optiscan's technology to be used globally to reduce costs and be used as a key tool for the early detection of disease, the effective treatment of disease and the improvement of treatment outcomes.