

ASX Announcement & Media Release

Aksesstoday launches Simple Corporate Bond to enhance funding base

26 June 2018

Aksesstoday Limited (the “Company”) is pleased to announce the launch of a Simple Corporate Bond debt offering (“Bonds”) to raise a minimum of \$50 million (together, the “Offer”). The proceeds of the Offer will be used for general corporate purposes including to continue to fund Aksesstoday’s growing loan book.

Aksesstoday has appointed Evans Dixon Corporate as Arranger and Joint Lead Manager with Shaw and Partners also acting as Joint Lead Manager.

The Bond offer comprises a:

- Broker Firm Offer – to Australian resident clients of a Syndicate Broker invited to participate through the Broker Firm Offer; and an
- Institutional Offer – to Institutional Investors who were invited by the Arranger to bid for Bonds

(together, the “Eligible Participants”).

No general public offer of the Bonds will be made.

Key Terms

The Bond Offer is made under a Base Prospectus and an Offer Specific Prospectus (together, the “Offer Documents”) that were lodged with the Australian Securities and Investment Commission (ASIC) on 26 June 2018.

Key terms of the Bonds include:

- Interest paying, unsubordinated and unsecured debt obligations issued by Aksesstoday;
- Face value of \$100 per Bond;
- Floating interest rate, with the margin to be determined following a bookbuild process, payable quarterly in arrears;
- Term of 5 years, maturing 20 July 2023; and
- To be listed on ASX (code: AXLHA).

Before making a decision to invest in the Bonds, Eligible Participants should read the Offer Documents carefully and in their entirety, including but not limited to the key risk section of the Offer Documents which outlines some of the key risks associated with an investment in the Bonds and with the Company’s Business.

A copy of the Offer Documents can be accessed online at <https://axsesstodaylimited.com.au/media-centre> and has also been lodged with ASX.

A replacement Offer Specific Prospectus, which will include the final Margin and application form, is expected to be lodged with ASIC on or around 4 July 2018.

The Bonds are expected to commence trading on the ASX on a normal settlement basis on or around 25 July 2018.

The key dates of the Bond Offer are included in Annexure A.

Capitalised terms in this release have the meaning given to them in the Offer Documents, unless otherwise specified.

Further information on the Bond Offer

For further information please contact the Axsesstoday Offer Information Line (within Australia) on 1800 425 578 between 8:30 am and 5:30 pm Monday to Friday.

About Axsesstoday

Axsesstoday Limited (ASX: AXL) (“AXL”, “Axsesstoday” or the “Company”) is a specialist provider of funding solutions for small to medium sized enterprises (SMEs) in the hospitality, transport and other sectors. The Company has continued to achieve strong growth since commencing operations in 2012 by providing a compelling and differentiated value proposition for merchants to offer finance to their end customers.

Joseph Flanagan CFO and Company Secretary

Tel: +613 9912 6900

Email: ir@axsesstoday.com.au