



ASX & Media Release

Cancellation of Employee Share Scheme Shares

Melbourne, Australia; June 27, 2018: Patrys Limited (**ASX: PAB**), a therapeutic antibody development company, attaches a copy of the Form 484 which was lodged with ASIC on 27 June 2018 in relation to the buy-back and cancellation of 2,829,986 Loan Share Plan Shares in Patrys Limited, as announced on 8 June 2018.

-Ends-

For further information, please contact:

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About Patrys Limited:

Based in Melbourne, Australia, Patrys (ASX: PAB) is focused on the development of antibodies as therapies for a range of different cancers. Patrys has a pipeline of anti-cancer antibodies for both internal development and as partnering opportunities. More information can be found at www.patrys.com.

Change to company details

Company details

Company name

PATRYS LIMITED

Australian Company Number (ACN)

123 055 363

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

LEYDIN FREYER CORP PTY LTD

ASIC registered agent number (if applicable)

33206

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MELANIE JAYE LEYDIN

Capacity

Secretary

Signature

Date signed

27-06-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	2829986	322947	

Earliest Date of cancellation **27-06-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1070263402	68430283.66	0.00

Earliest date of change **27-06-2018**