

ASX ANNOUNCEMENT (ASX: AVC)

Friday 29 June 2018

ASX Limited
Dean Litis, Listings Compliance
Rialto Tower, 525 Collins Street
Melbourne VIC 3000

Share Purchase Agreement on Prism Digital (UK)

Auctus Alternative Investments (AVC or the Company) announces that it has entered and completed a Share Purchase Agreement (SPA) to sell it's 60% equity in Prism Digital Limited (UK) to Alex Dover, a founding partner of Prism.

In line with the ongoing strategic review, the Board of AVC has deemed that Prism is non-core to the current and future business model. As the business is loss making, it is in the best interests of shareholders to dispose of the asset and remove the Company's exposure to the recruitment industry in the UK.

AVC has received £20,000 for its 60% equity holding, which will result in a gain of approximately A\$55,000 (subject to audit) in the 2018 Financial Year.

Auctus continues to actively source domestic and global technology investment opportunities.

The Board looks forward to updating the market on future investment decisions as they occur.

For all shareholder enquiries please contact: enquiries@auctusinvest.com

On behalf of the board:

Christopher Shearer Company Secretary