



29 June 2018

Company Announcements Office
ASX Limited

**NON-RENOUCEABLE RIGHTS ISSUE OF SHARES AND OPTIONS
DESPATCH OF OFFER DOCUMENT**

Nova Resources Limited (ASX:NVA) is pleased to advise that the Offer Document in connection with its pro-rata non-renounceable offer of New Shares and New Options as announced on 14 June 2018 (**Rights Offer**) and the Entitlement and Acceptance Forms have been despatched to eligible shareholders today. As previously advised, the proposed timetable for the Rights Issue is as follows:

Event	Date
Announce Rights Issue	14 June 2018
Lodgement of Offer Document at ASX, Appendix 3B and s708AA notice	21 June 2018
Notices to Shareholders and Optionholders	21 June 2018
Existing Shares quoted on an "ex" basis	25 June 2018
Record Date	26 June 2018
Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	29 June 2018
Closing Date (5.00pm AEST)	11 July 2018
Shares quoted on a deferred settlement basis	12 July 2018
Company to notify ASX of under subscriptions (if any)	16 July 2018
Anticipated date for the issue of the New Shares	18 July 2018
Deferred settlement trading ends	18 July 2018
Normal trading (on a T+2 basis) commences	19 July 2018

The above dates are indicative only. The Company reserves the right to extend the Closing Date or to withdraw the offer at any time without prior notice, in which case all application monies will be refunded (without interest) as soon as practicable.

Please note that the address for submitting Entitlement and Acceptance Forms is:

Mailing Address

Nova Minerals Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

Hand Delivery

Nova Minerals Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138

(Please do not use this address for mailing purposes)

For further information, contact:

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