

Mitula Group Limited ACN 604 677 796  
Suite 810, Level 8, 2 Queen Street  
Melbourne VIC 3000  
Australia

2 July 2018

The Manager  
Market Announcements Platform  
ASX Limited  
20 Bridge Street,  
Sydney NSW 2000  
**By E-lodgement**

## **708A(5)(e) Notice – Exercise of Unlisted Options**

Mitula Group Limited ("**Company**") (ASX:**MUA**) advises that on 29 June 2018, the Company issued 2,800,000 new fully paid ordinary shares following the exercise of 2,800,000 unlisted 30 June 2018 options having an exercise price of \$0.40 each.

The Company hereby notifies ASX under section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (**Act**) that:

1. the shares were issued without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) required to be disclosed under s.708A(6)(e) of the Act.

An Appendix 3B in respect of the new shares was lodged with ASX on 29 June 2018.

Yours sincerely



**Lee Mitchell**  
Company Secretary  
Mitula Group Limited