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RMA Global Limited ACN 169 102 523 (RMA or Company) – ASX listing application

Set out below is the information or response requested by ASX with respect to decisions 1.5 and 2.2.10 of its admission decision dated 28 June 2018, in relation to RMA's initial public offering and listing on ASX in accordance with its prospectus dated 24 May 2018 (**Prospectus**).

Decisions 1.5 and 2.2.10 – use of funds

As foreshadowed in the Prospectus, approximately \$5.5 million of the proceeds raised under the Offer will be used for 'Employment of Staff'. More specifically, these funds will be used to pay the existing employee base and Senior Management team and:

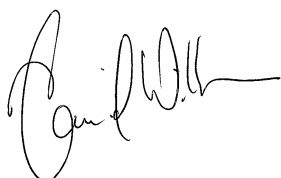
- to expand the Company's Senior Management team (including employment of a Chief Operations Officer (**COO**));
- to expand the Company's Finance & Administration team (including employment of a Financial Controller (**FC**)); and
- approximately \$3.2 million will be spent on the following:
 - the Sales, Marketing, Development and Product teams;
 - employment of staff in offshore jurisdictions, including the US, New Zealand and any new jurisdictions entered; and
 - employment of offshore developers in the Philippines.

Since the date of the Prospectus, Mr. Scott Farndell and Mr. Michael Davey have accepted offers of employment with the Company for the roles of FC and COO, respectively. The FC and COO are not employed on superior terms to those of the Chief Technology Officer disclosed in the Prospectus.

For and on behalf of

RMA Global Limited

By its Chairman



David Williams