

Market Announcement

2 July 2018

Updated Notice - RMA Global Limited – Admission and Commencement of Official Quotation

Description

RMA Global Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 2 July 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 11am AEST on Thursday, 5 July 2018.

The Company raised \$12 million pursuant to the offer under its prospectus dated 24 May 2018 ('Prospectus') by the issue of 48 million shares at an issue price of \$0.25 per share

Notice (ref: 0724.18.07) is updated to slightly amend the number of quoted securities on issue as a result of the level of acceptances under the employee award offer.

Quotation information

Quoted Securities:	136,051,891 ordinary fully paid shares
ASX Code:	RMY
Time:	11am AEST
Date:	Thursday, 5 July 2018
ASX Trade Abbreviation:	RMA GLOBAL
ISIN:	AU0000013906
Home Branch:	Melbourne
Industry Classification:	Pending
Company Secretary:	Alexander Macdonald
Company Details:	Level 1, 118-120 Balmain Street Richmond VIC 3121 Phone: 1300 223 096 Website: https://www.rma-global.com
Share Registry:	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston Abbotsford VIC 3067 Phone: 1300 223 096
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.10 of the Prospectus
Activities:	Online marketing platform for real estate agents

Lead Manager:	Bell Potter Securities Limited
Underwriter:	N/a
ASX Restricted Securities:	231,944,110 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.
Other Securities Not Quoted:	3,250,000 options exercisable at 25 cents expiring on 29 December 2021.

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the information line 1300 223 096 (within Australia) and +61 3 9415 4082 (outside of Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Gerraty

Manager, Listings Compliance (Melbourne)