

Market Announcement

4 July 2018

Gentrack Group Limited – Trading Halt (2+1)

Description

The securities of Gentrack Group Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 9 July 2018.

Security Code: GTK

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)





Gentrack

4 July 2018

Gentrack Group Ltd

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To: NZX Limited ASX Limited

11 Cable St Level 4, North Tower, Rialto

WELLINGTON 525 Collins Street

NEW ZEALAND MELBOURNE

AUSTRALIA

Request for trading halt: Gentrack Group Limited NZX Code (GTK) ASX Code (GTK)

GTK requests a trading halt to be applied to our ordinary shares under ASX Listing Rule 17.1 and NZX Main Board/Debt Market Listing Rule 5.4.1(a) and sets out below details of the request as per the rules of each of ASX and NZX. The trading halt is being requested in connection with GTK's proposed accelerated pro-rata entitlement offer (**Offer**).

<u>Commencement of trading halt:</u> GTK would like the trading halt to commence from the commencement of trading on 4 July 2018.

<u>Reasons for trading halt:</u> The trading halt is requested to enable GTK to undertake the accelerated offer of ordinary shares to institutional shareholders on 4 and 5 July 2018, followed by an institutional bookbuild of institutional entitlements to institutional investors on 5 and 6 July 2018 in an orderly fashion.

<u>How long we want the trading halt to last:</u> GTK requests the trading halt until the commencement of trading on 9 July 2018.

<u>The event we expect to happen that will end the trading halt:</u> Announcement of the outcome of the institutional entitlement offer and institutional bookbuild, prior to market opening on 9 July 2018.

<u>Other information necessary to inform the market about the trading halt or that ASX or NZX have requested:</u> In connection with the Offer, GTK will be providing the following announcements and materials to NZX and ASX:

- Announcement of Offer;
- Investor presentation;
- Offer Document;
- NZX Appendix 7;
- ASX Appendix 3B; and
- Clause 19 Cleansing Notice.

We confirm that we are not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Jon Kershaw

GM Commercial & Legal

Gentrack Group Limited