

**5 July 2018**

## Amended NZX Appendix 7

Please find attached an amended Appendix 7 to include the ratio for the entitlement offer announced by Gentrack Group Limited (NZX/ASX: GTK) yesterday. The ratio was omitted from the Appendix 7 released yesterday but was included in other material released in relation to the entitlement offer.

ENDS

### **Contact details regarding this announcement:**

Jon Kershaw, Company Secretary

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### **About Gentrack**

Gentrack provides essential software for essential services, pairing powerful platforms with deep market knowledge to help utilities and airports lower service costs, foster innovation and confidently navigate market reform. It employs over 500 people in offices across New Zealand, Australia, the UK and Europe and services over 200 utility and airport sites in 30+ countries with its leading solutions for utilities - Gentrack Velocity, Junifer and Evolve Analytics, and for airports under the Veovo brand including Airport 20/20, BlipTrack and Concessionaire Analyzer+.

Velocity, Junifer and Evolve Analytics are champion billing, customer and revenue protection solutions in the sector, providing a full range of proven capabilities along with hosted and managed services options for new entrant energy and water suppliers, and larger utilities in competitive markets where flexibility, uniqueness and compliance are essential.

**More information:** [www.gentrack.com](http://www.gentrack.com)

Veovo combines Gentrack's Airport 20/20, BlipTrack and Concessionaire Analyzer+ software to unlock operational, revenue, concession and passenger insights across the airport ecosystem. The Veovo Predictive Collaboration Platform enables airports to operate more efficiently, uncover new growth opportunities and deliver outstanding guest experiences.

**More information:** [www.veovo.com](http://www.veovo.com)

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **Gentrack Group Limited**

Name of officer authorised to make this notice: **Jon Kershaw - Company Secretary** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **+64 9 966 6090** Contact fax number:  Date: **05 / 07 / 2018**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZGTKE0002S9**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZGTKE0002S9**  
*If unknown, contact NZX*

Number of Securities to be issued following event: **Up to 14,553,208 (subject to rounding)** Minimum Entitlement:  Ratio, e.g. 1 for 2: **1** for **5.77**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded up to nearest new share**

Strike price per security for any issue in lieu or date Strike Price available: **N/A** Tick if *pari passu*:  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income): **\$6.190** Source of Payment: **N/A**

Excluded income per security (only applicable to listed PIEs):

Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7:  Amount per security in dollars and cents: **N/A**

Total monies: **Approximately \$90 million** Date Payable: **N/A**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **N/A** Resident Withholding Tax: **N/A** Imputation Credits (Give details): **N/A**

Foreign Withholding Tax: **N/A** FDP Credits (Give details): **N/A**

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **6 July 2018 (9.00pm NZ time)** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. Institutional 5 July 2018; Retail 26 July 2018

**Notice Date** Entitlement letters, call notices, conversion notices mailed: **10-Jul-18** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. Institutional 13 July 2018; Retail 2 August 2018

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

