

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme RMA Global Limited

ACN/ARSN 169 102 523

1. Details of substantial holder (1)

Name David Williams (and his associates as referred to in paragraph 6)

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 05/07/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	104,764,595	104,764,595	28.50%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kidder Williams Ltd	Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares	4,398,382 ordinary shares
David Williams	Relevant interest under section 608(3) of the Corporations Act with the power to control the exercise of the right to vote and dispose of the shares	
RMA Global Limited	Relevant interest arising from restrictions on disposal. Restriction agreement entered into in the form of Appendix 9A.	
Lawn Views Pty Ltd ATF Kidder Williams Investment Trust	Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares	34,946,575 ordinary shares
David Williams	Relevant interest under section 608(2) of the Corporations Act being an extension to control exercisable through a trust	
RMA Global Limited	Relevant interest arising from restrictions on disposal. Restriction agreement entered into in the form of Appendix 9A.	
		28,204,575 ordinary shares

Lawn Views Pty Ltd ATF Angela Williams Family Trust	Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares	62,129,638 ordinary shares
David Williams	Relevant interest under section 608(2) of the Corporations Act being an extension to control exercisable through a trust	
Saul Williams	Relevant agreement under section 608(8) of the Corporations Act to acquire 95,941 ordinary shares from Lawn Views Pty Ltd ATF Angela Williams Family Trust that were acquired on trust at a prior date.	
Ward Williams	Relevant agreement under section 608(8) of the Corporations Act to acquire 95,941 ordinary shares from Lawn Views Pty Ltd ATF Angela Williams Family Trust that were acquired on trust at a prior date.	
RMA Global Limited	Relevant interest arising from restrictions on disposal. Restriction agreement entered into in the form of Appendix 9A.	56,363,396 ordinary shares
Moggs Creek Pty. Ltd.	Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares	3,290,000 ordinary shares
David Williams	Relevant interest under section 608(3) of the Corporations Act with the power to control the exercise of the right to vote and dispose of the shares	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Kidder Williams Limited	Kidder Williams Limited	Kidder Williams Limited	4,398,382 ordinary shares
David Williams			
RMA Global Limited			
Lawn Views Pty Ltd ATF Kidder Williams Investment Trust	Lawn Views Pty Ltd ATF Kidder Williams Investment Trust	Lawn Views Pty Ltd ATF Kidder Williams Investment Trust	34,946,575 ordinary shares
David Williams			
RMA Global Limited			
Lawn Views Pty Ltd ATF Angela Williams Family Trust	Lawn Views Pty Ltd ATF Angela Williams Family Trust	Lawn Views Pty Ltd ATF Angela Williams Family Trust	62,129,638 ordinary shares
David Williams			
Saul Williams			56,363,396 ordinary shares
Ward Williams			
RMA Global Limited			

Moggs Creek Pty. Ltd.	Moggs Creek Pty. Ltd.	Moggs Creek Pty. Ltd.	3,290,000 ordinary shares
David Williams			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Kidder Williams Limited	29/06/2018		Consideration for services as outlined in Section 6.5.6 of the Prospectus dated 24 May 2018	1,760,000 ordinary shares
Moggs Creek Pty. Ltd.	29/06/2018	\$822,500		3,290,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Kidder Williams Limited ACN 117 667 204	Associates by virtue of section 12(2) of the Corporations Act
Lawn Views Pty Ltd ACN 100 851 652 ATF Kidder Williams Investment Trust	Associates by virtue of section 12(2) of the Corporations Act
Lawn Views Pty Ltd ACN 100 851 652 ATF Angela Williams Family Trust	Associates by virtue of section 12(2) of the Corporations Act
Moggs Creek Pty Ltd ACN 060 875 738	Associates by virtue of section 12(2) of the Corporations Act
Saul Williams	Associates by virtue of section 12(2) of the Corporations
Ward Williams	Associates by virtue of section 12(2) of the Corporations
RMA Global Limited	Associates by virtue of section 12(2) of the Corporations

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kidder Williams Limited	Level 48 120 Collins Street Melbourne VIC 3000
Lawn Views Pty Ltd	242A Kooyong Road Toorak VIC 3142
Moggs Creek Pty Ltd	242A Kooyong Road Toorak VIC 3142
David Williams	242A Kooyong Road Toorak VIC 3142
Saul Williams	242A Kooyong Road Toorak VIC 3142
Ward Williams	242A Kooyong Road Toorak VIC 3142
RMA Global Limited	118-120 Balmain Street, Richmond, Victoria, 3121

Signature

print name David Williams

capacity Director

sign here

date 02/07/2018



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.