



ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

12 July 2018

Confirmation of Final Price

Viva Energy Group Limited (ACN 626 661 032) announces the successful completion of the institutional bookbuild process described in Section 7.9.2 of its prospectus dated 20 June 2018 (**Prospectus**) and advises that the Final Price is \$2.50 per Share.

Important Notices

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the Prospectus.

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