



Murray Goulburn Co-operative Co. Limited
ABN 23 004 277 089
Freshwater Place, Level 15, 2 Southbank Boulevard, Southbank VIC 3006
T +61 3 9040 5840 F +61 3 9040 5100
www.mgcl.com.au

ASX Announcement

15 July 2018

Murray Goulburn notes Saputo's Business Acquisition Report

Murray Goulburn Co-operative Co. Limited (**MG**) notes that Saputo Inc. (**Saputo**) have filed a Business Acquisition Report (**BAR**) pursuant to their disclosure obligations under Canadian securities laws in connection with Saputo's acquisition of the operating assets and operating liabilities of MG on 1 May 2018 (**Acquisition**).

MG further notes that Saputo have included in their BAR:

- the audited consolidated financial statements of MG for the financial years ended 30 June 2017 and 2016 (as previously released by MG on 22 August 2017);
- unaudited interim financial statements of MG for the 9-month periods ended 31 March 2018 and 2017 (which have been prepared by Saputo without input from MG);
- unaudited pro forma condensed consolidated financial statements of Saputo for the 12-month period ended 31 March 2018, giving effect to the Acquisition as if it had occurred on 31 March 2018 (which have been prepared by Saputo without input from MG).

MG has had no involvement in the preparation of Saputo's BAR. The BAR has been prepared by Saputo using certain of Saputo's and MG's respective historical financial statements and is not a report prepared or filed on behalf of MG. MG cautions reliance on the Saputo filings to the extent these relate to or incorporate unaudited interim financial statements of MG.

MG intends to release its audited consolidated financial statements for the financial year ended 30 June 2018 later in August.

Saputo's BAR is available from www.sedar.com.

– ENDS –

Contact:

Richa Puri
+61 3 9040 5840
company.secretary@mglegacy.mgc.com.au

About the MG Unit Trust

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.