

Market Announcement

23 July 2018

Golden Mile Resources Ltd - Trading Halt

Description

The securities of Golden Mile Resources Ltd (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 25 July 2018 or when the announcement is released to the market.

Security Code: G88

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



23 July 2018

Cheng Tang
ASX Operations
Level 4, North Tower
Rialto Towers
525 Collins Street
Melbourne VIC 3000

Via Email

Dear Cheng

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Golden Mile Resources Limited (Company) requests a trading halt pending an announcement in relation to a proposed capital raising.

The trading halt will remain in place until the earlier of the commencement of normal trading on Wednesday 25 July 2018, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely

Justyn Stedwell

Company Secretary