



31 July 2018

ASX Announcement
Appendix 4C - quarterly cash flow report

Wonhe Multimedia Commerce Limited (ASX: WMC) (“**Company**”) provides the attached Appendix 4C, quarterly cash flow report, for the period ending 30 June 2018.

The Board notes two quarters of negative operating cash flow for the March 2018 and June 2018 quarters and a 30 June 2018 cash balance of \$52.619 million.

The negative operating cash flow for the year to date is due primarily to an extension of customer payment terms from 1 month to 5 months, increased investment in product manufacturing for the period and an increase in research and development spending.

The Company believes that this is only a short-term operating cash flow loss which is beneficial to business development in the long run

ENDS

+Rule 4.7B

+规则 4.7B

Appendix 4C 附录 4C

Quarterly report for entities subject to Listing Rule 4.7B 根据上市规则 4.7B 的实体季报

Name of entity

实体名称

WONHE MULTIMEDIA COMMERCE LTD
网合多媒体商贸有限公司

ABN

Quarter ended (“current quarter”)

季度末（“本季度”）

71 607 288 755

30 June 2018

2018年06月30日

Consolidated statement of cash flows 现金流合并报表	Current quarter 本季度 \$A'000	Year to date (6 months) \$A'000 年初至今（6个月） \$A'000
1. Cash flows from operating activities 运营活动所得现金流		
1.1 Receipts from customers 来自客户的收入	10,196	18,998
1.2 Payments for 付款项		
(a) research and development 研发	(1,729)	(3,274)
(b) product manufacturing and operating costs 产品制造和运营成本	(17,397)	(31,706)

+ See chapter 19 for defined terms

+定义条款见第 19 章

1 September 2016

2016 年 9 月 1 日

Consolidated statement of cash flows 现金流合并报表	Current quarter 本季度 \$A'000	Year to date (6 months) \$A'000 年初至今 (6个月) \$A'000
(c) advertising and marketing 广告和营销	(312)	(588)
(d) leased assets 租赁资产	(33)	(63)
(e) staff costs 员工费用	(392)	(710)
(f) administration and corporate costs 行政和公司费用	(163)	(421)
1.3 Dividends received (see note 3) 收到的股息 (见注释3)	-	-
1.4 Interest received 收到的利息	84	173
1.5 Interest and other costs of finance paid 利息和其它支付的财务费用	-	-
1.6 Income taxes paid 已支付所得税	(1,560)	(2,729)
1.7 Government grants and tax incentives 政府补助和税收优惠	-	-
1.8 Other 其它	-	-
1.9 Net cash from / (used in) operating activities 来自/ (用于) 运营活动的净现金	(11,306)	(20,320)

2. Cash flows from investing activities 投资活动产生的现金流		
2.1 Payments to acquire: 收购付款:		
(a) property, plant and equipment 财产, 厂房和设备	-	-
(b) businesses (see item 10) 业务 (见第10项)	-	-
(c) investments 投资	-	-

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1 September 2016

2016 年 9 月 1 日

Consolidated statement of cash flows 现金流合并报表		Current quarter 本季度 \$A'000	Year to date (6 months) \$A'000 年初至今 (6个月) \$A'000
(d) intellectual property 知识产权		(1)	(1)
(e) other non-current assets 其他非流动资产		-	-
2.2 Proceeds from disposal of: 处置以下项所得收益:			
(a) property, plant and equipment 财产, 厂房和设备		-	-
(b) businesses (see item 10) 业务 (见第10项)		-	-
(c) investments 投资		-	-
(d) intellectual property 知识产权		-	-
(e) other non-current assets 其他非流动资产		-	-
2.3 Cash flows from loans to other entities 贷款给其他实体所得现金流		-	-
2.4 Dividends received (see note 3) 收到的股息 (见附注3)		-	-
2.5 Other (proceeds for disposal of debt) 其他 (处置债务所得)			-
2.6 Net cash from / (used in) investing activities 来自或 (用于) 投资活动的净现金		(1)	(1)

3. Cash flows from financing activities 融资活动产生的现金流量			
3.1 Proceeds from issues of shares 股份发行的收益		-	-
3.2 Proceeds from issue of convertible notes 可转换票据发行的收益		-	-
3.3 Proceeds from exercise of share options 行使股票期权所得收益		-	-

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1 September 2016

2016 年 9 月 1 日

Consolidated statement of cash flows 现金流合并报表		Current quarter 本季度 \$A'000	Year to date (6 months) \$A'000 年初至今 (6个月) \$A'000
3.4	Transaction costs related to issues of shares, convertible notes or options 与发行股票, 可转换票据或期权相关的交易费用	-	-
3.5	Proceeds from borrowings 借款收益	-	-
3.6	Repayment of borrowings 偿还借款	-	-
3.7	Transaction costs related to loans and borrowings 与贷款或借款相关的交易费用	-	-
3.8	Dividends paid 股息支付	-	-
3.9	Other (repayment of loan from USA parent entity to fund in Beijing project) 其他 (偿还美国母公司贷款, 为北京项目提供资金)	-	-
3.10	Net cash from / (used in) financing activities 来自或 (用于) 融资活动的净现金	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period 本期现金及现金等价物增加/ (减少) 净值		
4.1	Cash and cash equivalents at beginning of quarter/year to date 季初/年初至今的现金及现金等价物	64,682	70,468
4.2	Net cash from / (used in) operating activities (item 1.9 above) 来自或 (用于) 经营活动的现金净额 (上述项目 1.9)	(11,306)	(20,320)
4.3	Net cash from / (used in) investing activities (item 2.6 above) 来自或 (用于) 投资活动的现金净额 (上述项目 2.6)	(1)	(1)

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1 September 2016

2016 年 9 月 1 日

Consolidated statement of cash flows 现金流合并报表		Current quarter 本季度 \$A'000	Year to date (6 months) \$A'000 年初至今 (6个月) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above) 来自或 (用于) 融资活动的现金净额 (上述项目 3.10)	-	-
4.5	Effect of movement in exchange rates on cash held 汇率变动对持有现金的影响	(756)	2,472
4.6	Cash and cash equivalents at end of quarter 季末现金及现金等价物	52,619	52,619

5.	Reconciliation of cash and cash equivalents 现金与现金等价物对账	Current quarter 本季度 \$A'000	Previous quarter 上一季度 \$A'000
	at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts 在本季度末账目的相关项目 (如现金流合并报表所示)		
5.1	Bank balances 银行余额	52,619	64,682
5.2	Call deposits 活期通知存款	-	-
5.3	Bank overdrafts 银行透支	-	-
5.4	Other (provide details) 其他 (提供详情)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above) 季度末的现金和现金等价物 (应该等同于上述项目 4.6)	52,619	64,682

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6.	Payments to directors of the entity and their associates 对实体董事及他们的同事的付款	Current quarter 本季度 \$A'000
6.1	Aggregate amount of payments to these parties included in item 1.2 支付给这些缔约方的总金额列入项目1.2	23
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3 贷款给这些缔约方所得现金流的总金额列入项目2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 以下包括的任何对于理解本次交易的必要解释列入项目6.1和6.2	
7.	Payments to related entities of the entity and their associates 向实体的相关实体及其联营公司支付	Current quarter 本季度 \$A'000
7.1	Aggregate amount of payments to these parties included in item 1.2 支付给这些缔约方的总金额列入项目1.2	-
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3 贷款给这些缔约方所得现金流的总金额列入项目2.3	-
7.3	Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2 以下包括的任何对于理解本次交易的必要解释列入项目7.1和第7.2。	

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2016 年 9 月 1 日

Quarterly report for entities subject to Listing Rule 4.7B

根据上市规则 4.7B 的实体季报

8.	Financing facilities available 提供融资便利	Total facility amount at quarter end 季度末便利总金额 \$A'000	Amount drawn at quarter end 季度末提取金额 \$A'000
	<i>Add notes as necessary for an understanding of the position</i> 必要时添加注释以理解现有情况		
8.1	Loan facilities 贷款便利	-	-
8.2	Credit standby arrangements 备用信贷安排	-	-
8.3	Other (please specify) 其他（请注明）	-	-
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well. 以下包括以上每一项机制的描述，包括贷款人、利率以及是否有担保。如果任何额外贷款已经或者计划在本季末之后签署，同样包括这些贷款的具体细节。		

9.	Estimated cash outflows for next quarter 下季度现金流出预计	\$A'000
9.1	Research and development 研究与开发	1,535
9.2	Product manufacturing and operating costs 产品制造及运营成本	18,000
9.3	Advertising and marketing 广告及营销	924
9.4	Leased assets 租赁资产	32
9.5	Staff costs 员工费用	325
9.6	Administration and corporate costs 管理及公司费用	113
9.7	Other (provide details if material) 其他（如果重要提供细节）	-
9.8	Total estimated cash outflows 预计现金流出总额	20,929

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10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above) 对商业实体的收购的处置（以上项目2.1(b) 和 2.2(b)）	Acquisitions 收购	Disposals 处置
10.1	Name of entity 实体名称	-	-
10.2	Place of incorporation or registration 成立或注册地	-	-
10.3	Consideration for acquisition or disposal 收购或出售的对价	-	-
10.4	Total net assets 总资产净值	-	-
10.5	Nature of business 业务性质	-	-

Compliance statement

合规声明

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
本声明已根据上市规则19.11A规定的会计准则和政策进行编制。
- 2 This statement gives a true and fair view of the matters disclosed.
本声明中的披露事项真实且公正。

Sign here:



Justyn Stedwell
Secretary
By order of the Board of Directors

Notes

注释

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.

季报为市场提供了一个报告的基础，它报告了上一季度该实体的活动的筹资情况以及其对现金状况的影响。鼓励希望在本报告的一个或多个注释中披露更多信息的实体。

2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

如果本季度报告已经根据澳大利亚会计标准编制，则*AASB 107：现金流量报表*中的定义及条款适用于本报告。如果本季度报告已经根据澳交所根据上市规则 19.11A 同意的其他会计标准编制，则相应的同等标准适用于本报告。

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

根据实体会计政策，收到的股息可分为经营活动中产生的现金流量或投资活动中产生的现金流量。

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